

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**禹洲集團控股有限公司**

**YUZHOU GROUP HOLDINGS COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01628)**

## **APPOINTMENT OF EXTERNAL ADVISORS**

This announcement is made by Yuzhou Group Holdings Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company released on 12 January 2022, 20 January 2022, 24 January 2022, 11 February 2022, 23 February 2022, 25 February 2022, 1 March 2022, 7 March 2022 and 8 March 2022 (together, the “**Announcements**”). As disclosed in the Announcements, despite of the Company’s relentless efforts in proactively managing its exposure under all of its indebtedness, it remains under significant pressure.

In order to further engage with its offshore creditors to pursue a transparent dialogue in respect of matters of common interest, the Company has appointed BOCI Asia Limited and Haitong International Securities Company Limited as its financial advisors, and Linklaters as its legal advisor. The advisors will work with the Company and its offshore creditors to explore all feasible options to pursue a holistic solution to the current situation with a view to securing the long term future of the Company for the benefit of all stakeholders.

The board of directors of the Company would like to make it clear that the Company intends to treat all offshore creditors fairly. As part of the Company’s efforts to manage its debt exposure, it was in discussion with a number of creditors in respect of potential extension of the maturity of certain indebtedness. The Company has suspended the plan of extension in respect of such indebtedness in light of the Company’s decision to pursue a holistic solution. The Company will closely monitor the situation and provide updates as appropriate on any material developments.

Offshore creditors of the Company may contact the following representatives:

BOCI Asia Limited

Address: 26/F Bank of China Tower, 1 Garden Road, Hong Kong

Tel: +852 3988 6302

Email: project.yzlm@bocigroup.com

Haitong International Securities Company Limited

Address: 28/F One International Finance Centre, No. 1 Harbour View Street, Central, Hong Kong

Tel: +852 2840 1680

Email: project.yuzhou.lm@htisec.com

Linklaters

Address: 11/F, Alexandra House, Chater Road, Hong Kong

Tel: +852 2842 4888

Email: dlyuzhou@linklaters.com

**Shareholders and other investors of the Company are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. When in doubt, the shareholders and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.**

By order of the Board  
**Yuzhou Group Holdings Company Limited**  
**Lam Lung On**  
*Chairman*

Hong Kong, 1 April 2022

*As at the date of this announcement, the executive Directors are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan and Mr. Lin Conghui; the non-executive Director is Ms. Xie Mei; and the independent non-executive Directors are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.*