

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Bank of Zhengzhou Co., Ltd.\***

**鄭州銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(H Shares Stock Code: 6196)**

**(Preference Shares Stock Code: 4613)**

## **ANNOUNCEMENT ON THE REDEMPTION OF TIER II CAPITAL BONDS**

Reference is made to the announcements of Bank of Zhengzhou Co., Ltd.\* (the “**Bank**”) dated September 27, 2016 and March 30, 2017 and the circular of the Bank dated August 13, 2016, in relation to the issuance of 10-year tier II capital bonds of RMB2.0 billion (the “**Bonds**”) from March 30, 2017 to March 31, 2017. According to the relevant terms in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption option of the issuer, where the issuer has the right to redeem the Bonds at their face value on the last day of the fifth interest accrual year.

As at the date of this announcement, the Bank has exercised the abovementioned redemption right and has redeemed the Bonds in full amount.

By Order of the Board  
**Bank of Zhengzhou Co., Ltd.\***  
**WANG Tianyu**  
*Chairman*

Zhengzhou, Henan, the PRC  
April 1, 2022

*As at the date of this announcement, the Board of Directors of the Bank comprises Mr. WANG Tianyu, Mr. SHEN Xueqing and Mr. XIA Hua as executive directors, Ms. WANG Dan, Mr. LIU Bingheng, Mr. SU Xiaojun, Mr. JI Hongjun and Mr. WANG Shihao as non-executive directors, Ms. LI Yanyan, Mr. LI Xiaojian, Mr. SONG Ke and Ms. LI Shuk Yin Edwina as independent non-executive directors.*

\* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*