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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

NOTICE OF THE 2021 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting for 2021 (the “AGM”) of China Everbright Bank Company Limited (the “**Company**”) will be held at the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC on Thursday, 19 May 2022 at 9:30 a.m. to consider and, if thought fit, to pass the following resolutions:

ORDINARY RESOLUTIONS

1. The proposal in relation to the election of Mr. Wang Jiang as a non-executive Director of the eighth session of the Board of Directors of China Everbright Bank Company Limited;
2. The 2021 work report of the Board of Directors of China Everbright Bank Company Limited;
3. The 2021 work report of the Board of Supervisors of China Everbright Bank Company Limited;
4. The proposal in relation to the budget plan of fixed asset investment of China Everbright Bank Company Limited for the year 2022;
5. Audited accounts report of China Everbright Bank Company Limited for the year 2021;
6. Profit distribution plan of China Everbright Bank Company Limited for the year 2021;
7. The proposal in relation to the appointment of accounting firms for the year 2022;
8. The proposal in relation to the remuneration of the Directors of China Everbright Bank Company Limited for the year 2021; and

9. The proposal in relation to the remuneration of the Supervisors of China Everbright Bank Company Limited for the year 2021.

**The Board of Directors of
China Everbright Bank Company Limited**

Beijing, the PRC

1 April 2022

As at the date of this notice, the Executive Directors of the Company are Mr. Fu Wanjun and Mr. Qu Liang; the Non-executive Directors are Mr. Wu Lijun, Mr. Yao Zhongyou, Mr. Yao Wei, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Wang Liguu, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Han Fuling and Mr. Liu Shiping.

Notes:

- (1) For further details on each of the proposed resolutions, please refer to the circular of the Company to be dispatched to shareholders on or before Thursday, 28 April 2022.
- (2) **Closure of register of members and eligibility for attending the AGM**

Holders of H shares of the Company (“**H Shares**”) are advised that the register of members will be closed from Tuesday, 19 April 2022 to Thursday, 19 May 2022 (both days inclusive). Holders of H Shares whose names appear on the register of members of the Company maintained in Hong Kong on Thursday, 19 May 2022 are entitled to attend the AGM.

Holders of H Shares who wish to attend the AGM but have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Thursday, 14 April 2022.

(3) Proposed distribution of dividend and closure of register of members

The Board of Directors of the Company has recommended a dividend of RMB2.01 (before tax) for every 10 shares for the year ended 31 December 2021. Based on the Company's issued shares of 54.032 billion shares as of the date of disclosure of the 2021 annual results announcement, the total cash dividends amount to RMB10.86 billion, accounting for 28.13% of the consolidated net profit attributable to the Company's ordinary shareholders. As the convertible corporate bonds issued by the Company are in the conversion period, provided that there is any change of the total share capital occurring before the record date of equity distribution, the total cash dividends to be distributed will be maintained unchanged in general by the Company, while on basis of the latest total share capital, the amount to be distributed per share will be adjusted correspondingly and further announcement will be made for specific adjustment. If such dividend is declared by the shareholders passing the item 6 of the ordinary resolutions, it will be distributed to shareholders whose names appear on the register of members of the Company on Monday, 30 May 2022. The register of members of H Shares will be closed from Wednesday, 25 May 2022 to Monday, 30 May 2022 (both days inclusive). In order to be entitled to the dividend, holders of H Shares who have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong at or before 4:30 p.m. on Tuesday, 24 May 2022.

(4) Proxy

Shareholders entitled to attend and vote at the AGM may appoint one or more proxies to attend and vote in their stead. A proxy need not be a shareholder of the Company.

The instrument appointing a proxy must be in writing under the hand of a shareholder or his attorney duly authorised in writing. If the shareholder is a corporate body, the proxy form must be either executed under its common seal or under the hand of its director(s) or duly authorised attorney(s). If the proxy form is signed by an attorney of the shareholder, the power of attorney authorising that attorney to sign or other authorisation documents must be notarised.

To be valid, the proxy form together with the power of attorney or other authorisation document (if any) must be lodged at the H Share Registrar of the Company by hand or by post not less than 24 hours before the time fixed (i.e. not later than 9:30 a.m. on Wednesday, 18 May 2022) for holding the AGM or any adjournment thereof (as the case may be) by holders of H Shares. The H Share Registrar of the Company is Computershare Hong Kong Investor Services Limited, whose address is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the proxy form will not preclude a shareholder from attending and voting in person at the AGM if he so wishes, but in such event the instrument appointing a proxy shall be deemed to be revoked.

(5) Reply Slip

Shareholders who intend to attend the AGM in person or by proxy should return the reply slip by hand or by post to the Company's Board of Directors' Office or Computershare Hong Kong Investor Services Limited on or before Thursday, 28 April 2022. The Company's Board of Directors' Office is located at Room 1015, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC (Tel: (86 10) 6363 6388, Fax: (86 10) 6363 6713). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555, Fax: (852) 2865 0990).

(6) The above resolutions will be voted by way of poll.

(7) Other issues

Shareholders (in person or by proxy) attending the AGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the AGM shall produce their identification documents.

Registration for admission to the AGM will take place from 9:00 a.m. to 11:30 a.m. and 1:30 p.m. to 5:00 p.m. on Thursday, 12 May 2022 at the Company's Board of Directors' Office. Shareholders (in person or by proxy) attending the AGM who have not registered for admission to the AGM during the aforementioned periods in this paragraph shall register for admission at the venue of the AGM on the date of the AGM and produce their identification documents.

(8) All times set out in this notice refer to Hong Kong local time.