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Oshidori International Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 622)

PROPOSED ADOPTION OF NEW BYE-LAWS

This announcement is made by Oshidori International Holdings Limited (the “Company”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) proposes to seek the approval of the shareholders of the Company (the “Shareholders”) for certain amendments to the existing bye-laws of the Company (the “Existing Bye-laws”) and the adoption of an amended and restated bye-laws of the Company (the “New Bye-laws”) consolidating the proposed amendments and all previous amendments made.

The Board wishes to amend the Existing Bye-laws in order to, amongst others, (i) comply with the Core Shareholder Protection Standards as set out in Appendix 3 of the Listing Rules and (ii) incorporate housekeeping amendments. In view of the number of proposed amendments to the Existing Bye-laws, the Board proposes to adopt the New Bye-laws in substitution for, and to the exclusion of, the Existing Bye-laws.

The proposed amendments to the Existing Bye-laws and the proposed adoption of the New Bye-laws are subject to the approval of the Shareholders by way of passing a special resolution at the forthcoming annual general meeting of the Company currently scheduled to be held on Monday, 13 June 2022 (“AGM”). The New Bye-laws will become effective upon the approval by the Shareholders at the AGM.

A circular containing, among other matters to be tabled at the AGM, details of the proposed amendments to the Existing Bye-laws and the adoption of the New Bye-laws, together with a notice convening the AGM will be despatched to the Shareholders in due course.

By Order of the Board
Oshidori International Holdings Limited
Wong Wan Men
Executive Director

Hong Kong, 1 April 2022

As at the date of this announcement, the Board comprises the following directors:

| <i>Executive Directors:</i> | <i>Non-Executive Directors:</i> | <i>Independent Non-Executive Directors:</i> |
|--------------------------------------|---|--|
| Ms. Wong Wan Men Mr. Wong Yat Fai | Mr. Alejandro Yemenidjian (<i>Non-Executive Chairman</i>) Hon. Joseph Edward Schmitz Mr. Sam Hing Cheong | Hon. Chan Hak Kan, <i>S.B.S., J.P.</i> Mr. Cheung Wing Ping Mr. Hung Cho Sing, <i>B.B.S.</i> Dr. Lo Wing Yan William, <i>J.P.</i> |