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DEXIN CHINA HOLDINGS COMPANY LIMITED

德信中国控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2019)

US\$200,000,000 11.875% SENIOR NOTES DUE 2022

(Stock Code: 40136)

VOLUNTARY ANNOUNCEMENT PARTIAL REPURCHASE OF SENIOR NOTES

This announcement is made by Dexin China Holdings Company Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 20 January 2020, 21 January 2020 and 23 January 2020 (collectively, the “**Announcements**”) relating to the issuance of the US\$200,000,000 11.875% senior notes due 2022 (the “**2022 Notes**”) and the listing thereof on The Stock Exchange of Hong Kong Limited. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board hereby announces that, as of the date of this announcement, the Company has recently repurchased the 2022 Notes in an aggregate principal amount of US\$4.45 million (the “**Repurchased Notes**”) in the open market, representing approximately 2.225% of the aggregate principal amount of the 2022 Notes originally issued.

Up to the date of this announcement, the Group has repurchased an aggregate principal amount of US\$13.25 million of the 2022 Notes, representing approximately 6.625% of the aggregate principal amount of the 2022 Notes originally issued.

Subject to the terms and indenture of the 2022 Notes, the Repurchased Notes will be cancelled.

The Company will continue to monitor market conditions and its financial structure and may further repurchase 2022 Notes as and when appropriate.

The Company may or may not repurchase further senior notes in the future. Noteholders and potential investors of the Company should note that any on-market repurchase of senior notes from time to time by the Company will be subject to market conditions and will be further subject to the Board's absolute discretion. There is no assurance of the timing, amount or price of any repurchase of the senior notes or whether the Company will make any further repurchase at all. Noteholders and potential investors of the Company should therefore exercise caution when dealing in any senior notes of the Company.

By order of the Board
Dexin China Holdings Company Limited
Hu Yiping
Chairman

Hong Kong, 4 April 2022

As of the date of this announcement, the board of directors of the Company comprises Mr. Hu Yiping, Mr. Fei Zhongmin and Ms. Shan Bei as executive directors, Mr. Hu Shihao as a non-executive director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiangang and Mr. Chen Hengliu as independent non-executive directors.