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Zhongzhi Pharmaceutical Holdings Limited

中智藥業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3737)

VOLUNTARY ANNOUNCEMENT INCREASE IN SHAREHOLDING IN THE COMPANY BY CONTROLLING SHAREHOLDER AND EXECUTIVE DIRECTOR

This announcement is a voluntary announcement made by Zhongzhi Pharmaceutical Holdings Limited (the “**Company**”) to update its shareholders and potential investors in relation to the increase in shareholding by the Company’s controlling shareholder and executive director, Mr. Lai Zhi Tian (“**Mr. Lai**”). The Company has been informed by Mr. Lai that he purchased shares of the Company from the market from 28 March 2022 to 1 April 2022 (the “**Purchases**”). Details are as follows:

Before the Purchases:

Name of purchaser	Beneficial interest	Interest in a controlled corporation	Family interest	Total interest	Approximate percentage of the issued share capital of the Company
	Number of ordinary shares	Number of ordinary shares	Number of ordinary shares	Number of ordinary shares	
Mr. Lai <i>(Note 1)</i>	1,176,000	471,105,000 <i>(Note 2)</i>	42,240,000 <i>(Note 3)</i>	514,521,000	59.58%

After the Purchases:

Name of purchaser	Beneficial interest Number of ordinary shares	Interest in a controlled corporation Number of ordinary shares	Family interest Number of ordinary shares	Total interest Number of ordinary shares	Approximate percentage of the issued share capital of the Company
Mr. Lai (<i>Note 1</i>)	4,734,000	471,105,000 (<i>Note 2</i>)	42,240,000 (<i>Note 3</i>)	518,079,000	59.99%

Notes:

1. Mr. Lai is personally interested in 21.518% shareholding interest in Advance Keypath Global Investments Limited which is interested in 6.95% shareholding in the Company.
2. Crystal Talent Investment Group Limited (“**Crystal Talent**”), which holds 471,105,000 ordinary shares of the Company, is 100% beneficially owned by Mr. Lai. As Ms. Jiang Li Xia (“**Mrs. Lai**”) is the spouse of Mr. Lai, Mrs. Lai is deemed to be interested in the shares of Crystal Talent held by Mr. Lai. Accordingly, each of Mr. Lai and Mrs. Lai is deemed to be interested in the ordinary shares of the Company held by Crystal Talent under the Securities and Futures Ordinance (“**SFO**”).
3. Cheer Lik Development Limited (“**Cheer Lik**”), which holds 42,240,000 ordinary shares of the Company, is 100% beneficially owned by Mrs. Lai. As Mr. Lai is the spouse of Mrs. Lai, Mr. Lai is deemed to be interested in the shares of Cheer Lik held by Mrs. Lai. Accordingly, each of Mrs. Lai and Mr. Lai is deemed to be interested in the ordinary shares of the Company held by Cheer Lik under the SFO.

As advised by Mr. Lai, he is confident about the growth, development and future prospects of the Company and may further increase their interests in the shares of the Company as and when appropriate and subject to compliance with the applicable laws and regulations.

By order of the Board
Zhongzhi Pharmaceutical Holdings Limited
Mr. Lai Zhi Tian
Chairman and Executive Director

Hong Kong, 6 April 2022

As at the date of this announcement, the Board comprises nine directors. The executive directors are Mr. Lai Zhi Tian, Mr. Lai Ying Feng, Mr. Lai Ying Sheng and Mr. Cao Xiao Jun. The non-executive directors are Ms. Jiang Li Xia and Mr. Peng Zhiyun. The independent non-executive directors are Mr. Ng Kwun Wan, Mr. Wong Kam Wah and Mr. Zhou Dai Han.