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HUARCHI GLOBAL GROUP HOLDINGS LIMITED

華記環球集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 2296

Warrant Code: 1642

ADDITIONAL RESUMPTION GUIDANCE

This announcement is made by Huarchi Global Group Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 23 December 2021, 30 December 2021, 18 February 2022 and 31 March 2022 (the “**Announcements**”) in relation to, among others, (i) the resumption guidance imposed by the Stock Exchange for resumption of trading in the shares of the Company (the “**Resumption Guidance**”); (ii) the Company’s status of fulfillment of the same; and (iii) delay in publication of the annual results and despatch of the annual report of the Company for the year ended 31 December 2021. Unless otherwise specified, the capitalized terms used herein shall have the same meaning as defined in the Announcements.

Further to the Resumption Guidance imposed on 21 December 2021, the Company received a letter from the Stock Exchange on 1 April 2022, pursuant to which, the Stock Exchange has handed down an additional resumption guidance (see item (vii) below) to the Company. Together with this additional resumption guidance, full list of the modified Resumption Guidance is set out as follows:

- (i) conduct an appropriate independent investigation into the incidents addressed in the press release published by the ICAC on 22 November 2021 in relation to the Investigation;
- (ii) conduct an independent internal control review and demonstrate that the Company has in place adequate internal controls and procedures to meet the obligations under the Listing Rules;
- (iii) demonstrate that there is no reasonable regulatory concern about the management integrity, and/or the integrity of any persons with substantial influence over the Company's management and operations, which may pose a risk to investors and damage market confidence;
- (iv) demonstrate (with an appropriate level of professional assurance to satisfaction of the Stock Exchange) that the Company's published financial results remain accurate and complete in all material respects and not be misleading or deceptive;
- (v) demonstrate compliance with Rule 13.24 of the Listing Rules;
- (vi) inform the market all material information for shareholders and other investors to appraise the Company's position; and
- (vii) publish all outstanding financial results and address any audit modifications.

The Stock Exchange further indicated that it may modify the Resumption Guidance and/or give further guidance as and when appropriate.

The Board is taking appropriate steps to fulfill the Resumption Guidance, and will continue to assess and monitor the impact of the suspension of trading in the Shares (if any) on the business operations and financial positions of the Group from time to time.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 19 November 2021 and will remain suspended until further notice.

Shareholders and potential investors of the Company should note that the resumption of trading in the Shares on the Stock Exchange is subject to the fulfillment of the Resumption Guidance and it is uncertain whether the Company could successfully comply with the same. There is no guarantee that the resumption of trading in the Shares on the Stock Exchange will take place. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Huarchi Global Group Holdings Limited
Chang Wa Jeong
Executive Director

Hong Kong, 6 April 2022

As at the date of this announcement, Mr. Lou Cheok Meng (Chairman and Managing Director), Mr. Chang Wa Jeong and Mr. Ao Weng Kong are the executive directors of the Company; and Dr. Lam Chi Kit BBS MH JP, Dr. Sin Wai Chiu Joseph and Mr. Lo Chun Chiu Adrian are the independent non-executive directors of the Company.