

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

枋濬國際集團控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 1355)

INSIDE INFORMATION SECOND LETTER OF INTENT FOR LEASE OF PREMISES IN THE PRC

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

SECOND LETTER OF INTENT

Reference is made to announcement of the Company (the “**Announcement**”) dated 24 December 2021 in relation to the entering into of a letter of intent (the “**First Letter of Intent**”) for lease of the Premises. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that after trading hours of the Stock Exchange on 7 April 2022, Shenzhen Legend (an indirect wholly-owned subsidiary of the Company) and Shenzhen Zhaohua entered into a letter of intent (the “**Second Letter of Intent**”) to amend and supplement the terms of the First Letter of Intent such that (i) the exclusivity period under the First Letter of Intent will be extended to 30 June 2022; (ii) an additional earnest money of RMB800,000 will be payable by Shenzhen Legend to Shenzhen Zhaohua within 10 business days of entering into the Second Letter of Intent which would become part of rental deposit if any formal lease agreement (the “**Lease Agreement**”) is entered for the Premises; and (iii) all earnest money paid pursuant to the First Letter of Intent and the Second Letter of Intent would not be refunded if Shenzhen Legend could not obtain shareholders’ approval in respect of the Lease Agreement at the relevant general meeting.

Save for the abovementioned, all other terms and conditions of the First Letter of Intent shall remain unchanged and continue in full force and effect.

By order of the Board
**Legend Strategy International Holdings Group
Company Limited**
Yuan Fuer
Chairman

Hong Kong, 7 April 2022

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Chen Wu (*Chief Executive Officer*)

Mr. Chung Tin Yan

Non-executive Directors:

Mr. Yuan Fuer (*Chairman*)

Mr. Hu Xinglong

Independent non-executive Directors:

Mr. Wu Jilin

Mr. Du Hongwei

Ms. Li Zhou