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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



集友銀行
Chiyu Banking Corporation Ltd.

(Incorporated with limited liability in Hong Kong)

U.S.\$200,000,000 Subordinated Tier 2 Bonds due 2032 (“the Bonds”)

(Stock Code: 5109)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BOC International	ABC International	China Industrial Securities International	CMBC Capital	Haitong International	Huatai International
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Joint Bookrunners and Joint Lead Managers

Bank of China (Hong Kong)	BOCOM International	China CITIC Bank International	China Everbright Bank Hong Kong Branch	China Galaxy International
China International Capital Corporation	CMB Wing Lung Bank Limited	CNCB Capital	Guotai Junan International	
Industrial Bank Co., Ltd. Hong Kong Branch	Luso Bank Ltd.	Nanyang Commercial Bank	TF International	Zhongtai International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds with an initial interest rate of 5.75 per cent. per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 29 March 2022. The listing of and permission to deal in the Bonds is expected to become effective on 8 April 2022.

7 April 2022

As at the date of this announcement, the board of directors of Chiyu Banking Corporation Limited comprises:

- *Executive Directors*
Mr. ZHENG Wei (Vice Chairman) and Mr. CHAN Yiu Fai;
- *Non-executive Directors*
Mr. WANG Xiaojian (Chairman), Mr. ZHANG Dechun, Mr. WENG Rongbiao and Mr. TAN Wan Chye; and
- *Independent Non-executive Directors*
Mr. YU Kwok Chun, Prof. WOO Chia-Wei, Mr. LEE Hoi Yin, Stephen and Mr. CHIU Ming Wah.