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China Lumena New Materials Corp.

中国旭光新材料集团有限公司

CHINA LUMENA NEW MATERIALS CORP.

(In Provisional Liquidation)

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 67)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2021**

Reference is made to the Company's announcement dated 31 March 2022 in relation to its annual results for the year ended 31 December 2021 (the "**Announcement**"). Capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to supplement the Announcement with the additional information as follows:

As disclosed in the Announcement, the Proposed Restructuring was duly approved by the Shareholders and the creditors of the Company and the proposed public offering is the final step of the Proposed Restructuring. Pursuant to the Company's announcement dated 1 April 2021, the Proposed Restructuring is conditional upon, among other things, the fulfilment of the conditions precedent on or before 31 July 2021 or such other date as parties to the Restructuring Framework Agreement may agree in writing. Since then, the Provisional Liquidators and the Investors continued to work on the Proposed Restructuring and they have been discussing to enter into an amendment letter to further extend the long stop date, and whilst such amendment letter has yet to be entered into as at the date of this announcement, the Investors, through daily working communications and at all material times, are prepared to complete the Proposed Restructuring, and as of the date of this announcement, further confirmed that they are prepared to enter into an amendment letter to further extend the long stop date. In view of the foregoing, the Company is of the view that the Restructuring Framework Agreement remains substantially unchanged and in full force and effect in all respects.

This announcement is supplemental to and should be read in conjunction with the Announcement. Save as clarified and supplemented above, all other information and contents in the Announcement remain unchanged.

CONTINUED SUSPENSION OF TRADING

Trading in the shares on the Main Board of The Stock Exchange of Hong Kong Limited has been suspended with effect from 10:56 a.m. on 25 March 2014 and will remain suspended until further notice.

For and on behalf of
China Lumena New Materials Corp.
(In Provisional Liquidation)
Man Chun So Yat Kit Jong Simon Conway
Joint Provisional Liquidators
Acting as agents without liability and recourse

Hong Kong, 7 April 2022

As at the date of this announcement, the Board comprises three executive directors: Mr. Zhang Zhigang, Mr. Zhang Daming and Mr. Shi Jianping.