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**Xiabuxiabu Catering Management (China) Holdings Co., Ltd.**

**呷哺呷哺餐飲管理(中國)控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 520)**

## **SHARE PURCHASE PURSUANT TO THE RSU SCHEME**

Reference is made to the announcements of Xiabuxiabu Catering Management (China) Holdings Co., Ltd. (the “**Company**”) dated 28 January 2016, 22 July 2016, 17 November 2016, 25 November 2016, 26 January 2017, 30 June 2017, 29 March 2018, 8 May 2018, 7 September 2018, 22 November 2019, 13 December 2019 and 23 May 2021 (the “**Announcements**”) regarding, among others, the appointment of Computershare Hong Kong Trustees Limited as the RSU Trustee and share purchases pursuant to the RSU Scheme. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcements.

In April 2022, the Company gave an instruction to the RSU Trustee to purchase a maximum of 2,000,000 Shares on market at a price of no more than HK\$ 4.00 per Share during the period from 1 April 2022 to 7 April 2022. The Shares so purchased will be used as awards for the RSU Participants.

During the period from 4 April 2022 to 7 April 2022, the RSU Trustee has purchased an aggregate of 2,000,000 Shares from the market to hold on trust for the benefit of the RSU Participants pursuant to the RSU Scheme and the RSU Trust Deed. Details of the Shares purchased and held by the RSU Trustee on trust are as follows:

Trade date:	4 April 2022 to 7 April 2022
Settlement date:	7 April 2022 to 11 April 2022
Total number of Shares purchased:	2,000,000
Percentage of the Shares purchased to the total number of Shares in issue as at the date of this announcement:	Approximately 0.18%
Average consideration per Share (including brokerage, stamp duty, trading fee and transaction levy):	Approximately HK\$ 4.00
Total consideration of the Shares purchased:	HK\$7,992,052.90
Balance of Shares held by the RSU Trustee immediately after the purchase:	11,095,895

No instructions to purchase Shares had been given to the RSU Trustee and no Shares had been purchased under the RSU Scheme where dealings in the Shares by Directors were prohibited under any code or requirement of the Listing Rules and all applicable laws from time to time.

As at the date of this announcement, 12,912,027 RSUs have been awarded to the RSU Participants and 2,060,569 RSUs remained outstanding pursuant to the RSU Scheme. The Board will constantly review and determine at its absolute discretion such number of RSUs to be awarded to the RSU Participants under the RSU Scheme with such vesting conditions as the Board may deem appropriate.

**Shareholders and prospective investors are advised to exercise cautions when dealing in the shares of the Company.**

By order of the Board  
**Xiabuxiabu Catering Management (China) Holdings Co., Ltd.**  
**HO Kuang-Chi**  
*Chairman*

Hong Kong, 8 April 2022

*As at the date of this announcement, the Board comprises Mr. HO Kuang-Chi as executive director; Ms. CHEN Su-Yin and Mr. ZHANG Chi (Ms. LI Jie as his alternate) as non-executive directors; and Mr. HON Ping Cho Terence, Ms. CHEUNG Sze Man and Mr. KOT Man Tat as independent non-executive directors.*