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中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

PRELIMINARY FINANCIAL DATA FOR THE FIRST QUARTER OF 2022

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The principal financial data and indicators of CITIC Securities Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the first quarter of 2022 as set out in this announcement are preliminary data. The final figures will be formally disclosed in the 2022 first quarter report of the Company. Investors are advised to exercise caution when dealing in the shares of the Company.

I. PRINCIPAL FINANCIAL DATA AND INDICATORS FOR THE FIRST QUARTER OF 2022 (CONSOLIDATED, UNAUDITED)

Unit: In RMB millions

Item	For the three months ended 31 March 2022	For the three months ended 31 March 2021	Change (%)
Operating revenue	15,216	16,397	-7.20
Operating profit	7,091	6,836	3.73
Profit before income tax	7,081	6,842	3.49
Net profit attributable to owners of the parent	5,229	5,165	1.24
Net profit attributable to owners of the parent excluding extraordinary gains and losses	5,169	5,084	1.67
Basic earnings per share (in RMB Yuan/share)	0.36	0.40	-10.00
Return on weighted average equity (%)	2.26	2.81	Decreased by 0.55 percentage points

Item	As at 31 March 2022	As at 31 December 2021	Change (%)
Total assets	1,362,131	1,278,665	6.53
Equity attributable to owners of the parent	244,320	209,171	16.80
Total issued share capital	14,821	12,927	14.65
Net assets per share attributable to owners of the parent (<i>in RMB Yuan/share</i>) ^{Note}	16.49	16.18	1.92

Note: The net assets per share attributable to owners of the parent set out in the table above included the issuance of perpetual secondary bonds of the Company, after deducting the effect of which, the net assets per share attributable to owners of ordinary shares of the parent at the end of this reporting period were RMB15.56 (as at 31 December 2021: RMB15.35).

II. EXPLANATION ON THE OPERATING RESULTS AND FINANCIAL POSITION

In the first quarter of 2022, the Company has adhered to its operating aim of implementing national strategies and serving tangible economy to actively capitalise on the industry growth opportunities phase while the businesses have developed in a balanced and steady manner. In the first quarter of 2022, the Group achieved an operating revenue of RMB15,216 million, representing a year-on-year decrease of 7.20%, and a net profit attributable to owners of the parent of RMB5,229 million, representing a year-on-year increase of 1.24%.

III. RISK WARNING

The principal financial data of the Company for the first quarter of 2022 as set out in this announcement are preliminary data, which may be different from the data to be disclosed in the 2022 first quarter report of the Company, but it is expected that the above-mentioned difference would not exceed 10%. Investors are advised to exercise caution when dealing in the shares of the Company.

IV. DOCUMENTS AVAILABLE FOR INSPECTION

The balance sheet and income statement of the Company signed by the person in charge of the Company, Mr. ZHANG Youjun, the person in charge of accounting and the head of the accounting department of the Company, Mr. SHI Benliang, and chopped with the official chop of the Company, are available for inspection.

By order of the board of directors
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
12 April 2022

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. WANG Shuhui; and the independent non-executive directors are Mr. ZHOU Zhonghui and Mr. LI Qing.