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**Wanda Properties Overseas Limited
萬達地產海外有限公司**

*(incorporated with limited liability in the British Virgin Islands and
a wholly-owned subsidiary of Dalian Wanda Commercial Management Group Co., Ltd.
(大連萬達商業管理集團股份有限公司))*

**SETTLEMENT OF OFFER TO PURCHASE FOR CASH
ANY AND ALL OF THE OUTSTANDING
U.S.\$400,000,000 7.25 PER CENT. GUARANTEED BONDS DUE 2022
(COMMON CODE: 233406864/ISIN: XS2334068645)
(THE “BONDS”)
(Stock Code: 40665)**

unconditionally and irrevocably guaranteed by, among others,

**Wanda Commercial Properties (Hong Kong) Co. Limited
萬達商業地產(香港)有限公司**

*(incorporated with limited liability in Hong Kong and
a wholly-owned subsidiary of Dalian Wanda Commercial Management Group Co., Ltd.
(大連萬達商業管理集團股份有限公司))*

and with the benefit of a keepwell deed and a deed of equity interest purchase undertaking by

**Dalian Wanda Commercial Management Group Co., Ltd.
大連萬達商業管理集團股份有限公司**

(incorporated in the People’s Republic of China with limited liability)

Reference is made to the announcements of the Company dated 1 April 2022 and 11 April 2022 (the “**Announcements**”) in relation to the Offer. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Company hereby announces that payment of the Purchase Price plus Accrued Interest for all Bonds validly tendered and delivered and accepted for purchase by the Company pursuant to the Offer has been made on 13 April 2022. Pursuant to the settlement of the Offer, U.S.\$126,850,000 in aggregate principal amount of the Bonds will be purchased and cancelled by the Company effective on 13 April 2022. Following such cancellation, U.S.\$273,150,000 of the aggregate principal amount of the Bonds remain outstanding.

Hong Kong, 13 April 2022

As at the date of this announcement, the sole director of Wanda Properties Overseas Limited is Mr. Qi Jie.

As at the date of this announcement, the sole director of Wanda Commercial Properties (Hong Kong) Co. Limited is Mr. Qi Jie.