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Radiance Holdings (Group) Company Limited

金輝控股(集團)有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)
(Stock code: 9993)

FUNDS DEPOSITED INTO DESIGNATED ACCOUNT FOR PAYMENT OF 2021 SUPPLY CHAIN ACCOUNTS PAYABLE ASSET-BACKED NOTES

Reference is made to the first tranche of the Radiance Supply Chain Accounts Payable Asset-Backed Notes issued on 30 April 2021 (the "**21 Qianhai Radiance ABN001 Notes**"), by Shenzhen Qianhai Lianjie Commercial Factoring Co., Ltd.* (深圳前海聯捷商業保理有限公司) and listed and trading on the PRC Inter-bank Bond Market.

On 13 April 2022, Radiance Group Co., Ltd.* (金輝集團股份有限公司), an indirect non-wholly owned subsidiary of Radiance Holdings (Group) Company Limited, as the co-obligor of the 21 Qianhai Radiance ABN001 Notes, has deposited all necessary funds into the designated bank account of trustee of the Radiance Supply Chain Accounts Payable Asset-Back Notes for payment of the 21 Qianhai Radiance ABN001 Notes on 30 April 2022 at the amount of RMB328,000,000.

* For identification purposes only

By order of the Board

Radiance Holdings (Group) Company

Limited

Lam Ting Keung

Chairman

Hong Kong, 13 April 2022

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lam Ting Keung, Mr. Lam Yu, Mr. Huang Junquan and Mr. Xu Xiaodong and three independent non-executive Directors, namely, Mr. Zhang Huaqiao, Mr. Tse Yat Hong and Mr. Chung Chong Sun.