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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

INSIDE INFORMATION

**CONSOLIDATION OF THE COMPANY INTO
ITS LARGEST SHAREHOLDER'S
FINANCIAL STATEMENTS**

This announcement is made by CITIC Securities Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the poll results announcement of the Company dated 13 April 2022 in relation to, among other things, (i) the amendment of the articles of association of the Company, pursuant to which the number of members in the board of directors (the “**Board**”) of the Company was approved to be increased from seven to nine; and (ii) the appointment of Mr. Song Kangle, Ms. Fu Linfang and Mr. Zhao Xianxin as the non-executive directors of the Company, with effect from 13 April 2022 (the “**Directors' Appointment**”).

The Company hereby announces that as at the date of this announcement, it has received a notification from CITIC Corporation Limited (中國中信有限公司) (“**CITIC**”), the Company's largest shareholder, that upon the Directors' Appointment, the Board comprises of nine members, among which, five out of nine members were nominated by CITIC. The percentage of equity interests in the Company held by CITIC and its party acting in concert (i.e. approximately 18.45%) has remained unchanged as at the date of this announcement. As a majority of the members of the Board are nominated by CITIC, and taking into consideration the other relevant factors, the operating performance and financial position of the Company shall be consolidated into the financial statements of CITIC as from the effective date of the Directors' Appointment.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
13 April 2022

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director are Mr. WANG Shuhui, Mr. SONG Kangle, Ms. Fu Linfang and Mr. Zhao Xianxin; and the independent non-executive directors are Mr. ZHOU Zhonghui, Mr. LI Qing and Mr. SHI Qingchun.