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## **Cosmo Lady (China) Holdings Company Limited**

**都市麗人(中國)控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2298)**

### **FURTHER PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION**

Reference is made to the announcement of Cosmo Lady (China) Holdings Company Limited (the “Company”) dated 1 April 2022 (the “Announcement”) in relation to the proposed amendments to the Memorandum and Articles of Association. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Further to the Announcement, and for the purposes of satisfying the relevant requirement of section 26(3) of the Companies Act (as revised) of the Cayman Islands, the Board proposes that the Memorandum and Articles of Association be amended so that they include the following new article 197:

“ **FINANCIAL YEAR**

197. The Directors shall determine the financial year of the Company and may change it from time to time. Unless they determine otherwise, the financial year of the Company shall end on 31 December in each year.”

The Board considers that such further proposed amendment to the Memorandum and Articles of Association (the “Further Proposed Amendment”) is in the interests of the Company and the Shareholders as a whole. The Proposed Amendments stated in the Announcement together with the Further Proposed Amendment are subject to the Shareholders’ consideration, and to their approval by way of a special resolution, at the forthcoming Annual General Meeting.

A circular containing, among other things, particulars relating to all of the proposed amendments to the Memorandum and Articles of Association and a notice in respect of the Annual General Meeting will be despatched to the Shareholders in due course.

By Order of the Board  
**Cosmo Lady (China) Holdings Company Limited**  
**Zheng Yaonan**  
*Chairman*

Hong Kong, 14 April 2022

*As at the date of this announcement, the Board comprises Mr. Zheng Yaonan, Mr. Zhang Shengfeng and Ms. Wu Xiaoli as executive Directors; Mr. Lin Zonghong, Mr. Wen Baoma, Mr. Chen Xin and Ms. Fung Yat Carol as non-executive Directors; and Mr. Yau Chi Ming, Dr. Dai Yiyi, Mr. Chen Zhigang and Dr. Lu Hong Te as independent non-executive Directors.*