

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



你的生活知己

DEXIN CHINA HOLDINGS COMPANY LIMITED

德信中国控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2019)

US\$200,000,000 11.875% SENIOR NOTES DUE 2022

(Stock Code: 40136)

CANCELLATION OF REPURCHASED 2022 NOTES

This announcement is made by Dixin China Holdings Company Limited (the “**Company**”) on a voluntary basis.

References are made to the announcements of the Company dated 18 March 2022, 30 March 2022, 4 April 2022, 7 April 2022 and 12 April 2022, respectively, in relation to the repurchase of the 2022 Notes (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board hereby announces that an aggregated principal amount of US\$16.99 million of the 2022 Notes (the “**Repurchased Notes**”) have been cancelled as at the date of this announcement. After cancellation of the Repurchased Notes, the outstanding aggregate principal amount of the 2022 Notes is US\$183.01 million, representing approximately 91.505% of the initial aggregate principal amount of the 2022 Notes.

The Company may or may not repurchase further senior notes in the future. Noteholders and potential investors of the Company should note that any on-market repurchase of senior notes from time to time by the Company will be subject to market conditions and will be further subject to the Board’s absolute discretion. There is no assurance of the timing, amount or price of any repurchase of the senior notes or whether the Company will make any further repurchase at all. Noteholders and potential investors of the Company should therefore exercise caution when dealing in any senior notes of the Company.

By order of the Board
Dixin China Holdings Company Limited
Hu Yiping
Chairman

Hong Kong, 14 April 2022

As of the date of this announcement, the board of directors of the Company comprises Mr. Hu Yiping, Mr. Fei Zhongmin and Ms. Shan Bei as executive directors, Mr. Hu Shihao as a non-executive director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiangang and Mr. Chen Hengliu as independent non-executive directors.