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**360 LUDASHI HOLDINGS LIMITED**

**360 魯大師控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3601)**

## **PROPOSED ADOPTION OF THE SECOND AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of 360 Ludashi Holdings Limited (the “**Company**”) proposes that certain amendments to be made to the existing amended and restated memorandum and articles of association of the Company (the “**Memorandum and Articles of Association**”) in order to, among other things, (i) bring the Memorandum and Articles of Association in line with the latest legal and regulatory requirements including the Core Shareholder Protection Standards set out in Appendix 3 to the Listing Rules which took effect on 1 January 2022; (ii) reflect other amendments made to the Listing Rules and applicable laws and procedures of the Cayman Islands; and (iii) make other consequential, tidy-up and housekeeping amendments. Details of these proposed amendments to the Memorandum and Articles of Association (the “**Proposed Amendments**”) will be set out in the circular to be dispatched to the shareholders of the Company in due course.

As such, the Board proposed to adopt the second amended and restated Memorandum and Articles of Association incorporating the Proposed Amendments (the “**Second Amended and Restated Memorandum and Articles of Association**”) in substitution for, and to the exclusion of, the existing Memorandum and Articles of Association, which are subject to consideration and approval by the shareholders of the Company by way of a special resolution at the annual general meeting of the Company to be held on 27 May 2022 (the “**Annual General Meeting**”) and shall be effective thereupon. A circular containing, among other things, particulars in relation to the Proposed Amendments and the Second Amended and Restated Memorandum and Articles of Association together with a notice convening the Annual General Meeting will be dispatched to the shareholders of the Company in due course.

By order of the Board  
**360 Ludashi Holdings Limited**  
**Mr. Tian Ye**  
*Chairman and executive Director*

Hong Kong, 19 April 2022

*As at the date of this announcement, the Board comprises: Mr. Tian Ye and Mr. He Shiwei as executive Directors; Mr. Sun Chunfeng, Mr. Liu Wei and Mr. Zhao Dan as non-executive Directors; and Mr. Li Yang, Mr. Wang Xinyu and Mr. Zhang Ziyu as independent non-executive Directors.*