

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Haina Intelligent Equipment International Holdings Limited

海納智能裝備國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1645)

PROPOSED ADOPTION OF THE FOURTH AMENDED AND RESTATED ARTICLES OF ASSOCIATION OF THE COMPANY

This announcement is made by Haina Intelligent Equipment International Holdings Limited (海納智能裝備國際控股有限公司) (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

The board of directors of the Company (the “**Board**”) proposes to amend and restate the existing third amended and restated memorandum and articles of association of the Company (“**Memorandum and Articles of Association**”). Pursuant to the Consultation Conclusions on Listing Regime for Overseas Issuers published by the Stock Exchange in November 2021, the Listing Rules have been amended with effect from 1 January 2022 which require, among other matters, listed issuers to adopt a uniform set of 14 “Core Standards” for shareholder protection. As such, the Board proposes to amend the Memorandum and Articles of Association for the purposes of, among others, (i) bring the Memorandum and Articles of Association in line with amendments made to Listing Rules and applicable laws of the Cayman Islands; and (ii) make certain minor housekeeping amendments to the Memorandum and Articles of Association (collectively, the “**Amendments**”).

At the upcoming annual general meeting of the Company (“**2022 AGM**”), a special resolution will be proposed for the shareholders of the Company (“**Shareholders**”) to consider and, if thought fit, approve the proposed adoption of the fourth amended and restated Memorandum and Articles of Association incorporating the Amendments.

A circular containing, amongst other things, further information regarding the Amendments, together with the notice of the 2022 AGM will be despatched to the Shareholders in due course.

By order of the Board

Haina Intelligent Equipment International Holdings Limited

(海納智能裝備國際控股有限公司)

Hong Yiyuan

Chairman and Executive Director

Hong Kong, 19 April, 2022

As at the date of this announcement, the Company has four executive Directors, namely Mr. Hong Yiyuan (Chairman), Mr. Zhang Zhixiong, Mr. Su Chengya and Mr. He Ziping, one non-executive Director, Mr. Chang Chi Hsung and three independent non-executive Directors, namely Mr. Chan Ming Kit, Dr. Wang Fengxiang and Mr. Ng Tat Fung.