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**众安集团**  
ZHONG AN GROUP

**眾安集團有限公司**  
**Zhong An Group Limited**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 672)**

**UPDATE ON THE PROPOSED SPIN-OFF  
AND SEPARATE LISTING OF  
ZHONG AN INTELLIGENT LIVING SERVICE LIMITED  
ON THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**POST HEARING INFORMATION PACK**

The Board is pleased to announce that it was informed by Zhong An Intelligent that in connection with the Proposed Spin-off, Zhong An Intelligent has submitted the PHIP to the Stock Exchange for publication on the Stock Exchange’s website on 22 April 2022. It is expected that the PHIP will be available for viewing and downloading from the Stock Exchange’s website at <http://www.hkexnews.hk/app/sehkappmainindex.htm>.

**The implementation of the Proposed Spin-off is subject to, among other things, the approval of the Stock Exchange, market conditions and other factors. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Proposed Spin-off will take place or as to when it may take place. If the Proposed Spin-off does not proceed for any reason, the Preferential Offering will not proceed. If the Proposed Spin-off proceeds, the timetable for the Global Offering, including the Preferential Offering, will be set out in the Prospectus. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.**

## **INTRODUCTION**

We refer to the announcements of the Company dated 24 June 2021, 13 December 2021, 23 December 2021 and 11 April 2022 (the “**Previous Announcements**”) in relation to the proposed spin-off and separate listing of Zhong An Intelligent Living Service Limited (“**Zhong An Intelligent**”), a subsidiary of the Company, on the Main Board of the Stock Exchange (the “**Proposed Spin-off**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Previous Announcements.

## **POST HEARING INFORMATION PACK**

The Board is pleased to announce that it was informed by Zhong An Intelligent that in connection with the Proposed Spin-off, Zhong An Intelligent has submitted the post hearing information pack (the “**PHIP**”) to the Stock Exchange for publication on the Stock Exchange’s website on 22 April 2022. It is expected that the PHIP will be available for viewing and downloading from the Stock Exchange’s website at <http://www.hkexnews.hk/app/sehkappmainindex.htm>.

The PHIP contains, among other things, certain business and financial information relating to Zhong An Intelligent and its subsidiaries. Shareholders and potential investors of the Company should note that the PHIP is in draft form and the information contained in the PHIP is incomplete and is subject to change which can be material. Shareholders and potential investors of the Company are advised to refer to the Stock Exchange’s website at <http://www.hkexnews.hk/app/sehkappmainindex.htm> from time to time for the updated PHIP which is expected to be published by Zhong An Intelligent as and when appropriate. The Company does not have any obligation or liability whatsoever in relation to the PHIP and any updated PHIP.

## **GENERAL**

Details in respect of the Proposed Spin-off, including the structure and the expected timetable, have not been finalized. Further announcement(s) will be made by the Company in relation to the Proposed Spin-off as and when appropriate in accordance with the Listing Rules.

**The implementation of the Proposed Spin-off is subject to, among other things, the approval of the Stock Exchange, market conditions and other factors. Accordingly, shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Proposed Spin-off will take place or as to when it may take place. If the Proposed Spin-off does not proceed for any reason, the Preferential Offering will not proceed. If the Proposed Spin-off proceeds, the timetable for the Global Offering, including the Preferential Offering, will be set out in the Prospectus. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.**

By Order of the Board  
**Zhong An Group Limited**  
**Shi Zhongan**  
*Chairman*

The People's Republic of China, 22 April 2022

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Shi Zhongan (Chairman), Mr. Zhang Jiangang (Chief Executive Officer), Ms. Shen Tiaojuan, Ms. Jin Ni and Ms. Shi Jinfan; and three independent non-executive Directors, namely Professor Pei Ker Wei, Mr. Zhang Huaqiao and Mr. Fung Che Wai Anthony.*