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Sheen Tai Holdings Group Company Limited

順泰控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01335)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE PROPOSED AMENDMENTS TO THE MEMORANDUM OF ASSOCIATION AND THE ARTICLES OF ASSOCIATION OF THE COMPANY

References are made to the announcement dated 1 April 2022 (the “**Announcement**”) and the circular of Sheen Tai Holdings Group Company Limited (the “**Company**”) dated 26 April 2022 (the “**Circular**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Circular.

The Company would like to supplement as follow:

For the purposes of satisfying the relevant requirement of the Companies Act (as revised) of the Cayman Islands, the Board proposes that the Memorandum and Articles be amended to include the following new article, and to incorporate the following new article into the appendix of the Announcement and Appendix III of the Circular:

Original articles of the Articles

Amended articles of the Articles

Article 62A

Unless otherwise determined by the Board, the financial year end of the Company shall be 31 December in each year.

The Board considers that such additional proposed amendment to the Memorandum and Articles (the “**Additional Proposed Amendment**”) is in the interests of the Company and the Shareholders as a whole. The Proposed Amendments stated in the Circular together with the Additional Proposed Amendment are subject to the approval of the Shareholders by way of a special resolution at the AGM, and will take effect when the new Memorandum and Articles, which will incorporate all of the Proposed Amendments and the Additional Proposed Amendment, are adopted at the AGM.

Save as disclosed above, the Board confirms that all information in the Announcement, the Circular and the Notice of Annual General Meeting remain unchanged. This announcement is supplemental to and should be read in conjunction with the Announcement, the Circular and the Notice of Annual General Meeting, and in that connection, the existing English and Chinese versions of the Announcement, the Circular and the Notice of Annual General Meeting in the form as they are now will continue to be valid.

By order of the Board
Sheen Tai Holdings Group Company Limited
Guo Yumin
Chairman

Hong Kong, 26 April 2022

As at the date of this announcement, the executive Directors are Mr. Guo Yumin, Ms. Xia Yu and the independent non-executive Directors are Ms. Fan Qing, Mr. Dai Tin Yau and Mr. Chan Yin Lam.