



**Zhaoke Ophthalmology Limited**  
**兆科眼科有限公司**

(Incorporated in the British Virgin Islands with limited liability and continued in the Cayman Islands)  
(於英屬處女群島註冊成立並於開曼群島存續的有限公司)

(Stock Code: 6622)  
(股份代號: 6622)

26 April 2022

Dear Non-registered Holder(s)<sup>(Note)</sup>,

**Zhaoke Ophthalmology Limited (the “Company”)**

**- Online Annual General Meeting (“Online AGM”) of the Company to be held on Tuesday, 31 May 2022**

The Online AGM of the Company will be held on Tuesday, 31 May 2022 at 11 a.m. **by way of electronic means only.**

**Online Attendance at the AGM**

As a Non-registered holder whose shares are held in the Central Clearing and Settlement System through banks, brokers, custodians, nominees or HKSCC Nominees Limited (together, the “Intermediary”), you may attend the AGM online. By attending the Online AGM, you will be able to view a live webcast of the Online AGM, cast your vote on the resolutions in real time and submit questions to the Company. The AGM online platform will be opened for Shareholders to login 30 minutes prior to the commencement of the Online AGM (i.e. 10:30 a.m. Hong Kong time on 31 May 2022) by visiting the website at <http://meetings.computershare.com/MRWMRQ5>.

In order to be allowed to attend the Online AGM, you need to (i) contact and instruct your Intermediary to appoint you as a proxy or corporate representative to attend the Online AGM and (ii) provide your e-mail address to your Intermediary before the time limit required by your Intermediary. Details regarding the Online AGM arrangements including the login details to access the AGM online platform will be sent by Computershare Hong Kong Investor Services Limited, the Company’s branch share registrar in Hong Kong, to the e-mail address provided by you.

You should allow ample time to check into the online platform to complete the login procedures and **remain logged in until the commencement of and during the Online AGM. Only those shareholders who have logged in 5 minutes before the start of the Online AGM will be entitled to attend and vote at the Online AGM.**

**Please keep the login details in safe custody for use at the Online AGM and do not disclose them to anyone else.**

Your faithfully,  
For and on behalf of  
**Zhaoke Ophthalmology Limited**  
**Dr. Li Xiaoyi**  
Chairman

*Note: This Letter is addressed to Non-registered Holder(s) of the shares in the Company (“Non-registered Holder” means such person or company whose shares are held in the Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that he/she/it wishes to receive the Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this Letter.*

各位非登記持有人<sup>(附註)</sup>：

兆科眼科有限公司（「本公司」）

- 於 2022 年 5 月 31 日（星期二）舉行之本公司線上股東週年大會（「線上股東週年大會」）

本公司之線上股東週年大會將於2022年5月31日（星期二）上午11時正**僅以電子方式**舉行。

**以網上方式出席股東週年大會**

如閣下為通過銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」）於中央結算及交收系統持有股份的非登記持有人，可以網上方式出席股東週年大會。如閣下出席線上股東週年大會，將能夠收看線上股東週年大會現場網絡直播、向本公司提交問題及實時投票決議案。平台將於線上股東大會開始前 30 分鐘（即 2022 年 5 月 31 日上午 10:30 分）開放予股東登入，閣下可瀏覽會議網站 <http://meetings.computershare.com/MRWMRQ5> 以登入網上平台。

閣下需(1)聯絡及指示閣下的中介公司以委任閣下為受委代表或公司代表出席線上股東週年大會；及(2)於閣下之中介公司所規定之期限前向該中介公司提供閣下之電郵地址，以便出席線上股東週年大會。有關線上股東週年大會安排之詳情（包括進入線上股東週年大會網上平台之登入資料），將會由本公司之香港股份過戶登記處香港中央證券登記有限公司發送至閣下所提供之電郵地址。

**股東應預留充裕時間登入網上平台以完成程序並於線上股東週年大會開始及舉行期間保持登入，而僅於線上股東週年大會開始前 5 分鐘登入的該等股東方有權出席線上股東大會並於會上投票。**

**請將登入資料妥為保存以於線上股東大會使用，請勿向任何人士透露有關資料。**

代表  
兆科眼科有限公司  
主席  
李小羿博士  
謹啟

2022 年 4 月 26 日

附註：此為致本公司股份非登記持有人（「非登記持有人」指所持有的本公司股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊）。倘閣下已出售或轉讓所持有的本公司股份，則毋須理會本函件。