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E-House (China) Enterprise Holdings Limited

易居(中國)企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2048 and Debt Stock Codes: 40024 and 40507)

INSIDE INFORMATION

FINAL RESULTS OF THE INVITATION FOR IRREVOCABLE RESTRUCTURING SUPPORT

This announcement is made by the Company pursuant to Rules 13.09(2), 37.47(b), 37.47A, 37.47B and 37.47E of the Listing Rules and the Insider Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated March 31, 2022, April 11, 2022, April 14, 2022 and April 18, 2022 (collectively, the “**Announcements**”) relating to the Offer and Invitation. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

FINAL RESULTS OF THE INVITATION FOR IRREVOCABLE RESTRUCTURING SUPPORT

The Company is pleased to announce that, as of the Instruction Fee Deadline, holders of the Old Notes representing more than 75% of the outstanding aggregate principal amount of the Old Notes have validly submitted their respective executed Accession Deeds and Restricted Notes Notices to the Restructuring Support Agreement.

The Company expects to commence the process of implementing the Restructuring under the Cayman Scheme (including but not limited to the preparation and circulation of the Scheme Documents and the filing of summons for directions and petition in relation to commencing the Cayman Scheme with the Cayman Islands Court) on terms set forth in the Restructuring Support Agreement as soon as practicable.

Further announcement(s) in relation to the development of the Restructuring under the Cayman Scheme will be made by the Company as and when appropriate.

FURTHER INFORMATION

For details in relation to the Invitation for Irrevocable Restructuring Support (including the Restructuring Support Agreement), please refer to the previous Announcements.

All documents and materials related to the Invitation for Irrevocable Restructuring Support (including the Restructuring Support Agreement) are also available on the Exchange and Tabulation Website: <https://sites.dfkingltd.com/E-House>.

Holders of the Old Notes are encouraged to contact the Company's Financial Advisor and the Information, Exchange and Tabulation Agent for further information in relation to the Invitation for Irrevocable Restructuring Support (including the Restructuring Support Agreement), the Cayman Scheme and the Restructuring at:

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Email: IB_homeproject@cicc.com.cn

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Shareholders, holders of other securities of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

FORWARD-LOOKING STATEMENTS

Forward-looking statements in this announcement are based on current expectations, assumptions, estimates and projections about the Company. These statements are not guarantees of future performance and that the Company's actual results of operations, financial condition and liquidity, and the development of the industry in which the Company operates may differ materially from those made in, or suggested by, the forward-looking statements in this announcement. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Important factors that could cause those differences include, but are not limited to, changes in the competitive environment and regulatory environment of the industry in the PRC relevant to the business of the Company, changes in the business and financial condition of the Company and its subsidiaries and changes in the general economic trend in the PRC.

By order of the Board
E-House (China) Enterprise Holdings Limited
Zhou Xin
Chairman

Hong Kong, April 25, 2022

As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive Director, Mr. Huang Canhao, Dr. Cheng Li-Lan and Dr. Ding Zuyu as executive Directors, Mr. Tang Xing, Mr. Yang Yong, Ms. Xie Mei and Mr. Lv Peimei as non-executive Directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as independent non-executive Directors.