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DEXIN CHINA HOLDINGS COMPANY LIMITED

德信中国控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2019)

US\$200,000,000 11.875% SENIOR NOTES DUE 2022

(Stock Code: 40136)

**FULL REDEMPTION AT MATURITY OF
US\$200,000,000 11.875% SENIOR NOTES DUE 2022**

Reference is made to (i) the announcements of the Company dated 20 January 2020, 21 January 2020 and 23 January 2020 in relation to the issuance of the US\$200,000,000 11.875% senior notes due 2022 (the “**2022 Notes**”) and the listing thereof on The Stock Exchange of Hong Kong Limited (the “**Issuance and Notice of Listing**”); (ii) the announcements of the Company dated 18 March 2022, 30 March 2022, 4 April 2022, 7 April 2022 and 12 April 2022 in relation to the repurchase of the 2022 Notes (the “**Repurchase Announcements**”); (iii) the announcement of the Company dated 14 April 2022 in relation to the cancellation of repurchased 2022 Notes (the “**Cancellation Announcement**”); and (iv) the announcements of the Company dated 19 April 2022 and 21 April 2022 in relation to the funds deposited into the offshore bank accounts and trustee for full redemption of the 2022 Notes (together with the Issuance and Notice of Listing, the Repurchase Announcements and the Cancellation Announcement, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The 2022 Notes have matured on 23 April 2022 (the “**Maturity Date**”). The Company has redeemed the 2022 Notes in full in accordance with the terms and conditions of the 2022 Notes at their outstanding principal amount of US\$183,010,000.00 together with interest accrued to the Maturity Date, with a total redemption amount of the 2022 Notes of US\$188,443,566.90 paid by the Company at maturity. The Company considers that there will be no material impact on its financial position as a result of the redemption of the 2022 Notes at maturity. The Notes will be cancelled and delisted from The Stock Exchange of Hong Kong Limited.

By order of the Board
DEXIN CHINA HOLDINGS COMPANY LIMITED
Hu Yiping
Chairman

Hong Kong, 25 April 2022

As of the date of this announcement, the board of directors of the Company comprises Mr. Hu Yiping, Mr. Fei Zhongmin and Ms. Shan Bei as executive directors, Mr. Hu Shihao as a non-executive director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiangang and Mr. Chen Hengliu as independent non-executive directors.