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meitu

Meitu, Inc.

美图公司

(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “美图之家”)

(Stock Code: 1357)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND ADOPTION OF NEW ARTICLES OF ASSOCIATION

The board of directors (the “**Board**”) of Meitu, Inc. (the “**Company**”) announces that in to order to (i) bring the existing articles of association of the Company (the “**Articles**”) in line with the relevant requirements of the applicable laws of the Cayman Islands and recent amendments to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, (ii) provide greater flexibility to the Company in relation to the conduct of general meetings by allowing (but not requiring) general meetings to be held as an electronic meeting and/or a hybrid meeting where the shareholders of the Company (the “**Shareholders**”) may attend by electronic means in addition to as a physical meeting where Shareholders attend in person, and (iii) make some other housekeeping changes, the Board proposes to amend the Articles by way of adopting a new second amended and restated articles of association of the Company in substitution for and to the exclusion of the existing Articles.

The proposed amendments to the Articles are subject to the approval of the Shareholders by way of a special resolution at the forthcoming annual general meeting of the Company to be held on June 2, 2022 (the “**AGM**”). A circular containing, inter alia, particulars relating to the proposed amendments to the Articles together with a notice convening the AGM will be despatched to the Shareholders in due course.

By order of the Board
Meitu, Inc.
Cai Wensheng
Chairman

Hong Kong, April 25, 2022

As at the date of this announcement, the executive directors of the Company are Mr. Cai Wensheng and Mr. Wu Zeyuan (also known as: Mr. Wu Xinhong); the non-executive directors of the Company are Dr. Guo Yihong, Dr. Lee Kai-fu and Mr. Chen Jiarong; the independent non-executive directors of the Company are Mr. Zhou Hao, Mr. Lai Xiaoling and Ms. Kui Yingchun.