
NOTIFICATION LETTER 通知信函

27 April 2022

Dear Registered Shareholder(s),

**Mongolian Mining Corporation (the "Company")
- Annual General Meeting of the Company ("AGM") to be held on Monday, 20 June 2022**

The AGM of the Company to be held on Monday, 20 June 2022 at 2:00 p.m. or any adjournment thereof with the combination of (a) physical meeting at Strategic Room, 24/F, Admiralty Centre Tower One, 18 Harcourt Road, Hong Kong (subject to any HKSAR Government prescribed epidemic control measures where physical attendance may be denied or restricted); and (b) electronic meeting. Shareholders have the option of attending, participating and voting in the AGM through the online platform. Shareholders attending the AGM using the online platform will be able to cast their votes and submit questions through the online platform.

Online Attendance at the AGM

You will be able to view a live webcast of the AGM, cast your vote on the resolutions in real time and submit questions online to the Company. From 1:30 p.m. on Monday, 20 June 2022, you can log in to the AGM online platform by visiting the below meeting website and entering the login details:

- Meeting website: <http://meetings.computershare.com/MMCAGM2022>
- Shareholder number: your 10-digit shareholder reference number starting with "C" (SRN) printed under the barcode on the top right corner of this letter
- PIN: the five-digit Personal Identification Number (PIN) below the SRN

For corporate shareholders who wish to attend the AGM online, please call the service hotline of Computershare at (852) 2862 8555 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday (excluding Hong Kong public holidays) for arrangement.

Yours faithfully,
For and on behalf of
Mongolian Mining Corporation
Odjargal Jambaljamts
Chairman

各位登記股東：

**Mongolian Mining Corporation (「本公司」)
- 於 2022 年 6 月 20 日 (星期一) 舉行之本公司股東週年大會 (「股東週年大會」)**

本公司謹訂於2022年6月20日(星期一)下午二時正，結合(a)假座香港金鐘夏愨道18號海富中心一座24樓策略廳的實體會議(惟須遵守香港特別行政區政府規定的任何防疫措施，而親身出席可能會被拒絕或限制)；及(b)電子會議舉行股東週年大會或其任何續會。股東可選擇透過網上平台出席、參與股東週年大會並於會上投票。使用網上平台出席股東週年大會之股東將可透過網上平台投票及提交問題。

以網上方式出席股東週年大會

實時就決議案投票，並可於網上平台向本公司提交問題。由 2022 年 6 月 20 日 (星期一) 下午 1 時 30 分開始，閣下可瀏覽以下會議網站並輸入登入資料以登入股東週年大會網上平台：

- 會議網站：<http://meetings.computershare.com/MMCAGM2022>
- 股東編號：印於本信函右上角條碼下，以字母「C」開始之閣下的十位數字股東參考編號(股東獨有參考編號)
- 密碼：印於股東參考編號下方之五位數字個人識別號碼

如閣下為公司股東並欲以網上方式出席股東週年大會，請致電中央證券服務熱線(852) 2862 8555，辦公時間為星期一至五(香港公眾假期除外)上午9時正至下午6時正，以便作出安排。

代表
Mongolian Mining Corporation
主席
Odjargal Jambaljamts
謹啟

2022年4月27日