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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
SINO-OCEAN LAND TREASURE IV LIMITED
遠洋地產寶財IV有限公司**

(Incorporated in the British Virgin Islands with limited liability)

**US\$200,000,000 3.80% CREDIT ENHANCED GREEN NOTES DUE 2025
(Stock Code: 05202)
(the “Notes”)**

unconditionally and irrevocably guaranteed by



**SINO-OCEAN GROUP HOLDING LIMITED
遠洋集團控股有限公司**

(Incorporated in Hong Kong with limited liability)
(Stock Code: 03377)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

HSBC

**China Zheshang Bank Co.,
Ltd. (Hong Kong Branch)**

**China Minsheng Banking
Corp., Ltd., Hong Kong
Branch**

Joint Lead Manager and Joint Bookrunner

ABC International

Sole Green Structuring Bank

HSBC

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued by Sino-Ocean Land Treasure IV Limited by way of debt issue to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only and unconditionally and irrevocably guaranteed by Sino-Ocean Group Holding Limited, as described in the offering circular dated 20 April 2022. The listing and permission to deal in the Notes is expected to become effective on or around 27 April 2022.

By order of the Board
Sino-Ocean Group Holding Limited
CHAN King Tak
Company Secretary

Hong Kong, 26 April 2022

As at the date of this announcement, the board of directors of Sino-Ocean Land Treasure IV Limited comprises Mr. LI Ming, Mr. SUM Pui Ying and Ms. LIU Cheuk Kei, Chloe.

As at the date of this announcement, the board of directors of Sino-Ocean Group Holding Limited comprises Mr. LI Ming, Mr. WANG Honghui and Mr. CUI Hongjie as executive directors; Ms. HUANG Xiumei, Mr. ZHAO Peng, Mr. HOU Jun, Mr. CHEN Ziyang and Mr. ZHAN Zhong as non-executive directors; and Mr. HAN Xiaojing, Mr. SUEN Man Tak, Mr. WANG Zhifeng, Mr. JIN Qingjun and Ms. LAM Sin Lai Judy as independent non-executive directors.