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DA YU FINANCIAL HOLDINGS LIMITED

大 禹 金 融 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1073)

**COMPLETION OF DISCLOSEABLE TRANSACTION
IN RELATION TO ACQUISITION OF MORTGAGE LOANS**

Reference is made to the announcement of Da Yu Financial Holdings Limited (the “Company”) dated 24th March, 2022 (the “Announcement”) in relation to, among others, the Acquisitions of the Loans. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Acquisitions are completed on 26th April, 2022 (the “Completion Date”) and each of the representations and warranties provided by the Vendors remains true and accurate and not misleading in any respect as at the Completion Date.

As disclosed in the Announcement, the aggregated consideration for the Acquisitions is approximately HK\$43.7 million (subject to adjustments). As at the Completion Date, the final aggregated consideration for the Acquisitions is approximately HK\$42.8 million which has already been satisfied by the Purchaser in cash.

By Order of the Board
DA YU FINANCIAL HOLDINGS LIMITED
Lee Wa Lun, Warren
Managing Director

Hong Kong, 27th April, 2022

As at the date of this announcement, the Non-Executive Director is Mr. Kuo Jen-Hao (Chairman), the Executive Directors are Mr. Lee Wa Lun, Warren (Managing Director), Mr. Lam Chi Shing and Ms. Li Ming, and the Independent Non-Executive Directors are Mr. Chan Sze Chung, Mr. Suen Chi Wai and Mr. Sum Wai Kei, Wilfred.