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IMAGI
IMAGI INTERNATIONAL HOLDINGS LIMITED
意馬國際控股有限公司*

(incorporated in Bermuda with limited liability)
(Stock Code: 585)

**EXTENSION OF LONG STOP DATE
RELATING TO DISCLOSEABLE TRANSACTION
IN RELATION TO AN ACQUISITION OF 51% EQUITY INTEREST IN
SUPREME CHINA SECURITIES LIMITED**

Reference is made to the announcement of Imagi International Holdings Limited dated 28 October 2021 (the “**Announcement**”) in relation to, among other things, the discloseable transaction of the Company regarding the Acquisition. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise defined.

The Board is pleased to announce that, on 22 April 2022, the SFC has granted the approval for the Purchaser to become the substantial shareholder of the Target Company (the “**Approval**”). Pursuant to the Agreement, Completion is conditional upon satisfaction of the conditions precedent on or before the Long Stop Date, being 27 April 2022 (or such other later date as the Vendor and the Purchaser may agree). As additional time is required to satisfy certain conditions precedent to the Completion and in light of the Approval, the parties to the Agreement expect the Completion will take place on or before 30 June 2022. Accordingly, the Vendor and the Purchaser agreed in writing on 27 April 2022 to extend the Long Stop Date to 30 June 2022.

Save as disclosed above relating to the extension of the Long Stop Date, all other terms and conditions of the Agreement shall remain unchanged and in full force and effect.

* *for identification purposes only*

Upon Completion, the Target Company will become an indirect 51% non-wholly-owned subsidiary of the Company and its financial results will be consolidated into the Group's financial statements.

As the Completion is subject to the satisfaction of the certain conditions precedent under the Agreement, the Acquisition may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Imagi International Holdings Limited
Kitchell Osman Bin
Chairman

Hong Kong, 27 April 2022

At the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Kitchell Osman Bin (*Chairman*)

Mr. Shimazaki Koji

Ms. Choi Ka Wing

Independent non-executive Directors:

Dr. Santos Antonio Maria

Mr. Miu Frank H.

Ms. Liu Jianyi

Mr. Chan Hak Kan