

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities or an invitation to enter into any agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.*

*The material contained in this announcement is not for distribution or circulation, directly or indirectly, in or into the United States. This announcement is solely for the purpose of reference and does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the securities are being offered and sold only outside the United States in offshore transaction in compliance with Regulation S under the Securities Act.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **HAITONG UT BRILLIANT LIMITED**

*(incorporated with limited liability in Hong Kong)*

**(the “Issuer”)**

**U.S. \$200,000,000 4.20 per cent. Notes due 2025 (the “Notes”)  
(Stock Code: 5215)**

**Issued under the U.S.\$1,000,000,000 Guaranteed Medium Term Note Programme  
(the “Programme”)**

*unconditionally and irrevocably guaranteed by*



**海通恆信國際融資租賃股份有限公司**

**Haitong Unitrust International Financial Leasing Co., Ltd.**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 1905)**

**(the “Guarantor”)**

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**Haitong International**

**Haitong Bank**

***Joint Bookrunners and Joint Lead Managers***

**Bank of  
Communications**

**Industrial Bank Co.,  
Ltd. Hong Kong  
Branch**

**Hua Xia Bank Co.,  
Limited Hong Kong  
Branch**

**OCBC Bank**

**China International Capital Corporation**

**Shenwan Hongyuan Securities (H.K.)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing, and permission to deal in the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 14 April 2022 in relation to the Programme and the pricing supplement dated 22 April 2022 in relation to the Notes. The listing of the Notes is expected to become effective on or about 28 April 2022.

Hong Kong SAR, 27 April 2022

*As at the date of this announcement, the directors of the Issuer are Ms. ZHOU Jianli, Ms. LI Dandan and Mr. CHAN Yin Cheung.*

*As at the date of this announcement, the Chairman and executive Director of the Guarantor is Mr. DING Xueqing; the executive Director is Ms. ZHOU Jianli; the non-executive Directors are Mr. REN Peng, Ms. HA Erman, Mr. LI Chuan, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive Directors are Mr. JIANG Yulin, Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.*