

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Lumena New Materials Corp.

中国旭光新材料集团有限公司

CHINA LUMENA NEW MATERIALS CORP.

(In Provisional Liquidation)

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 67)

NON-COMPLIANCE WITH RULE 3.27A OF THE LISTING RULES

Reference is made to the announcement of China Lumena New Materials Corp. (In Provisional Liquidation) (the “**Company**”) dated 2 July 2015 in relation to the resignation of the directors of the Company (the “**Directors**”).

After the resignation of Mr. Koh Tiong Lu John, a former independent non-executive Director and a former member of the nomination committee of the Company (the “**Nomination Committee**”) and Mr. Wong Chun Keung, a former independent non-executive Director and the chairman of the Nomination Committee, vacancies in the Nomination Committee have not yet been filled as at the date of this announcement. Rule 3.27A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) provides that an issuer must establish a nomination committee chaired by the chairman of the board or an independent non-executive director. The Company is currently undergoing a proposed restructuring including appointment of new directors (the “**Proposed Restructuring**”), which was duly approved by the shareholders and the creditors of the Company. The Company will take practicable steps to fill in the vacancies in the Nomination Committee and comply with Rule 3.27A upon completion of the Proposed Restructuring.

Further announcement(s) will be made by the Company as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares on the Main Board of The Stock Exchange of Hong Kong Limited has been suspended with effect from 10:56 a.m. on 25 March 2014 and will remain suspended until further notice.

For and on behalf of
China Lumena New Materials Corp.
(In Provisional Liquidation)
Man Chun So Yat Kit Jong Simon Conway
Joint Provisional Liquidators
Acting as agents without liability and recourse

Hong Kong, 27 April 2022

As at the date of this announcement, the Board comprises three executive directors: Mr. Zhang Zhigang, Mr. Zhang Daming and Mr. Shi Jianping.