

If you are in any doubt about this Sixth Addendum, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser. This Sixth Addendum forms an integral part of and should be read in conjunction with the Prospectus dated 24 December 2019, the First Addendum dated 28 April 2020, the Second Addendum dated 7 September 2020, the Third Addendum dated 9 September 2020, the Fourth Addendum dated 28 April 2021 and the Fifth Addendum dated 29 July 2021.

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**TraHK**

Tracker Fund of Hong Kong

**TRACKER FUND OF HONG KONG**

**a Hong Kong unit trust authorized under**

**Section 104 of the Securities and Futures Ordinance (Cap 571) of Hong Kong**

**Stock Code: 2800**

**Sixth Addendum Dated 28 April 2022**

**To the Prospectus Dated 24 December 2019**

This Sixth Addendum forms an integral part of and should be read in conjunction with the prospectus dated 24 December 2019, the First Addendum dated 28 April 2020, the Second Addendum dated 7 September 2020, the Third Addendum dated 9 September 2020, the Fourth Addendum dated 28 April 2021 and the Fifth Addendum dated 29 July 2021 (together, the "**Prospectus**") in relation to Tracker Fund of Hong Kong ("**TraHK**"). All information contained in the Prospectus is deemed to be incorporated herein. In the case of any conflict between this Sixth Addendum and the Prospectus, this Sixth Addendum shall prevail.

Words and expressions not specifically defined herein will bear the same meanings as those attributed to them in the Prospectus.

The Prospectus is hereby amended and supplemented as follows:

1. The sub-section entitled "**Manager**" under the section entitled "**SUMMARY**" of the Prospectus shall be deemed to be deleted and replaced with the following:

"The Manager is an indirect wholly-owned subsidiary of State Street Corporation, and is a part of State Street Global Advisors ("SSGA"), the investment division of State Street Corporation. SSGA is one of the largest investment managers in the world, managing approximately US\$4.14 trillion as of 31 December 2021 spanning both active and index disciplines. SSGA has over 500 investment professionals worldwide, 10 investment centres and a 24-hour global trading capability with trading desks in Boston, London and Hong Kong."

2. The sub-section entitled "**The Investment Delegate**" under the section entitled "**SUMMARY**" of the Prospectus shall be deemed to be deleted and replaced with the following:

**"The Investment Delegate**

State Street Global Advisors, Australia, Limited (the "**Investment Delegate**") is a company incorporated under the laws of Australia. The Investment Delegate is the holder of an Australian Financial Services Licence and is authorised and regulated by the Australian Securities and Investments Commission in the conduct of its financial services business to provide portfolio management, client service and operational professionals who have significant investment experience in the local market. The Investment Delegate also offers a broad range of investment strategies, covering various asset classes (cash, currency, equities, fixed income, multi-asset class), risk profiles (indexing, smart beta, enhanced, active quant, active fundamental), and investment vehicles (segregated mandates, managed funds and SPDR ETFs). With rapid growth in the last two decades, the Investment Delegate is now ranked as one of the largest investment managers in Australia with AUD\$345.6 billion in assets under management as at 31 December 2021. Please refer to the section entitled "GENERAL" - "Manager's Business Continuity Planning" for further details on the business continuity procedures."

3. The sub-section entitled "**Concentration of the Hang Seng Index in certain economic sectors and companies**" under the section entitled "**Hang Seng Index Risk Factors**" under the section entitled "**Risk Factors**" of the Prospectus shall be deemed to be deleted and replaced with the following:

***"Concentration of the Hang Seng Index in certain economic sectors and companies***

As at 28 February 2022, the industry weightings for Financials and Properties and Construction accounted for approximately 38.70% and 7.83% of the Hang Seng Index respectively. As a result, variations in the performance of these sectors could have a larger effect on the price of Units than a similar variation in the performance of other sectors comprised in the Hang Seng Index. Declines in the share price of companies in the Hang Seng Index may result in declines in the price of Units."

4. The fourth paragraph under the section entitled "**The Supervisory Committee**" of the Prospectus shall be deemed to be deleted and replaced with the following:

"The current members of the Supervisory Committee are:

- (a) *Mr. George Hongchoy*: Mr. Hongchoy is the Chairman of the Supervisory Committee. He is currently the Executive Director and Chief Executive Officer of Link Asset Management Limited (the manager of Hong Kong listed Link Real Estate Investment Trust), a trustee of the University of Pennsylvania, a global trustee of the Urban Land Institute and an advisor of Our Hong Kong Foundation Limited. He is a Senior Fellow and member of the Corporate Advisory Council of Hong Kong Securities and Investment Institute, Fellow Member of the Hong Kong Institute of Certified Public Accountants, the Chartered Accountants Australia and New Zealand, the Hong Kong Institute of Directors, the Royal Institution of Chartered Surveyors and Institute of Shopping Centre Management. Mr. Hongchoy holds a Bachelor of Commerce degree from the University of Canterbury and an MBA degree from The Wharton School, University of Pennsylvania.
- (b) *Professor Kalok Chan*: Prof. Kalok Chan is Wei Lun Professor of Finance and Chair of the Department of Finance of The Chinese University of Hong Kong (CUHK) Business School. He was the Dean of CUHK Business School from 2014 to 2019. Before he joined CUHK Business School in 2014, Prof. Chan was the Synergis-Geoffrey Yeh Professor of Finance at the Hong Kong University of Science and Technology (HKUST), where he had served as the Head of Finance Department (2003-2013) and Acting Dean of HKUST Business School (2013-2014). Prior to joining HKUST, he was an Associate Professor of Finance at Arizona State University. Prof. Chan is active in contributing to the profession. He currently serves in a number of committees, including Human Capital Committee of HK Financial Services and Development Council, Hong Kong Housing Authority, Hong Kong Academy of Finance, HKIMR Council of Advisers for Applied Research, Advisory Committee of the Securities and Futures Commission. Prof. Chan obtained his BSSc in Economics from CUHK, and PhD in Finance from Ohio State University.
- (c) *Mr. Dean Chisholm*: Mr. Chisholm is a chartered accountant and was the Regional Head of Operations for Asia Pacific at Invesco until his retirement in 2020. Over his 26 years at Invesco, Mr Chisholm held a number of operations, governance and internal audit roles in Asia Pacific. Mr Chisholm has also held a number of roles in industry bodies, including being a member of the Hong Kong government sponsored Financial Services Development Council New Business Committee (2015-2020) and co-chair of Hong Kong Exchange and Clearing Limited buy side council. In 2012, AsianInvestor recognized him as COO of the Year. Prior to joining Invesco, Mr. Chisholm was an audit manager at PricewaterhouseCoopers in London and Hong Kong from 1984 to 1993. Mr. Chisholm received a Bachelor of Science degree in Monetary Economics from The London School of Economics. He is a Fellow Member of the Institute of Chartered Accountants of England and Wales and an Associate of the Hong Kong Institute of Certified Public Accountants.
- (d) *Dr. Kam Pok-man*: Dr. Kam is a certified public accountant and was the Group Financial Controller of Jardine Matheson from 1984 until his retirement in 2010, thereafter appointed as Chief Executive Officer of the Financial Reporting Council

to 2013. Dr. Kam is a member of a number of accountancy bodies in Hong Kong, Australia, Canada and the United Kingdom. Dr. Kam is currently chairman of the Hospital Governing Committee of Queen Elizabeth Hospital. He previously served as a member of the Hospital Authority, the University Grants Committee and the General Committee of the Federation of Hong Kong Industries from 2013 to 2019. He also served as the IFRS Advisory Council of the International Accounting Standards Board from 2005 to 2011 and the president of the Hong Kong Institute of Certified Public Accountants in 1999 and 2000. Dr. Kam holds a PhD degree in accounting from the University of the Sunshine Coast and an MBA degree from The Chinese University of Hong Kong.

- (e) *Mr. Blair Pickerell*: Mr. Pickerell currently serves as an Independent Director of The Principal Financial Group (listed on the NASDAQ), an Independent Non-Executive Director of Link Real Estate Investment Trust, an Independent Non-Executive Director of Dah Sing Financial Holdings, and an Independent Non-Executive Director of First Pacific Company Limited. Mr. Pickerell is also a member of the International Advisory Board of the Faculty of Business and Economics at the University of Hong Kong and chairman of the Harvard Business School Association of Hong Kong. Prior to his retirement from full-time employment, he served as Chairman, Asia of Nikko Asset Management Company until July 2015. He previously held senior positions at Morgan Stanley Investment Management, HSBC Investments Limited, Jardine Fleming Asset Management Limited, and Jardine Matheson Holdings Limited. He received his BA and MA degrees from Stanford University and an MBA from Harvard Business School.
- (f) *Mr. Wilfred Yiu*: Mr. Yiu is Managing Director and Co-Head of Markets for Hong Kong Exchanges and Clearing Limited. Previously, he was Deputy Chief Executive Officer and Chief Operating Officer for Beijing Gao Hua Securities Company Limited, and Chairman of its wholly-owned subsidiary, Qian Kun Futures Co., Ltd.. Prior to that, Mr. Yiu was the Head of Credit Structured Products for Asia at Goldman Sachs (Asia) L.L.C. Mr. Yiu served as a governor for the Board of Dalian Commodity Exchange in China from 2015 to 2017 and is currently an advisor for the Strategic Advisory Committee of Dalian Commodity Exchange. He is an adjunct professor at the Hong Kong Polytechnic University. Mr. Yiu holds a Master's degree in Computer Science from Stanford University and an MBA in Finance from the Stern School of Business at New York University.
- (g) *Mr. Law Shing Yan, Stephen*: Mr. Law is Deputy General Counsel to the Hong Kong Monetary Authority. He was seconded to serve as the legal adviser to the Hong Kong Deposit Protection Board upon its establishment. He is admitted as a solicitor both in Hong Kong and in England and Wales. Prior to joining the Hong Kong Monetary Authority, Mr. Law worked at Deacons."

5. The sub-section entitled "**The Manager**" under the section entitled "**Management and Administration**" under the section entitled "**TRAHK**" of the Prospectus shall be deemed to be deleted and replaced with the following:

***"The Manager***

The Manager is an indirect wholly-owned subsidiary of State Street Corporation, a bank holding company in the United States of America whose shares are traded on

the New York Stock Exchange. SSGA, the investment division of State Street Corporation, is one of the largest investment managers in the world, having US\$4.14 trillion of assets under management as of 31 December 2021 spanning both active and index disciplines. SSGA has over 500 investment professionals worldwide and 10 investment centres and a 24-hour global trading capability with trading desks in Boston, London and Hong Kong. The Manager is independent of HSIL (the compiler and publisher of the Hang Seng Index). The directors of the Manager are James Keith MacNevin, Kevin David Anderson and Louis Anthony Boscia."

6. The sub-section entitled "**The Trustee and Custodian**" under the section entitled "**Management and Administration**" under the section entitled "**TRAHK**" of the Prospectus shall be deemed to be deleted and replaced with the following:

*"The Trustee and Custodian*

State Street Bank and Trust Company was founded in 1792 and is a wholly-owned subsidiary of State Street Corporation. Since 1924, when State Street was chosen by the first US mutual fund to provide custody, fund accounting and record-keeping services, State Street has been providing trustee, custodial and other administration services to all segments of the industry, including investment companies, broker/dealers, insurance companies, banks, mutual funds, corporations and stock exchanges. Currently, State Street provides services to institutional investors worldwide with over 39,000 employees. State Street had US\$43.7 trillion of assets under custody as of 31 December 2021. State Street is a leading servicer of financial assets worldwide. Its client base covers many insurance companies, government agencies, central banks, investment managers, corporations and non-profit making organisations. State Street provides custodial services for these clients through its network of sub-custodian banks."

7. The table set out under the second paragraph under the section entitled "**Fees Payable By Investors**" under the section entitled "**TRAHK**" of the Prospectus shall be deemed to be deleted and replaced with the following:

"

<b>Continuous Offering</b>	
<b>Creation of Units</b>	
Brokerage/fee .....	Charged at each Participating Dealer's discretion
Transaction Fee <sup>1</sup> .....	HK\$15,000 <sup>2</sup>
Stamp Duty .....	Nil
Other Duties & Charges.....	Nil
<b>Redemption of Units</b>	
Brokerage/fee .....	Charged at the Participating Dealer's discretion
Cancellation Fee.....	HK\$1 per board lot <sup>3</sup>
Transaction Fee .....	HK\$15,000
Ad Valorem Stamp Duty.....	Nil
Fixed Stamp Duty Charge.....	Nil

Other Duties & Charges.....	Nil (but see Note 8 below)
<b>Dealing on the Stock Exchange</b>	
Brokerage .....	Charged at each Participating Dealer's discretion <sup>4</sup>
Stock Exchange trading fee.....	0.005%
SFC transaction levy <sup>5</sup> .....	0.0027%
FRC transaction levy <sup>6</sup> .....	0.00015%
Stamp Duty <sup>7</sup> .....	Nil

#### Notes

1. Transaction Fee is payable by each Participating Dealer to TraHK and may be passed on in whole or in part to the applicant.
  2. The Transaction Fee of HK\$15,000 is the fee to be charged for the total aggregate creation and redemption applications per day per Participating Dealer.
  3. Payable to HKSCC by the applicant.
  4. With effect from 1 April 2003, the brokerage charges for securities transactions became freely negotiable between brokers and their clients.
  5. With effect from 1 November 2014, a transaction levy has been imposed on each side to a securities transaction at the rate of 0.0027% of the consideration for the transaction, and the amount is collected for the SFC.
  6. With effect from 1 January 2022, a transaction levy has been imposed on each side to a securities transaction at the rate of 0.00015% of the consideration for the transaction, and the amount is collected for the FRC.
  7. Pursuant to the Stamp Duty (Amendment) Ordinance 2015, stamp duty payable on any contract notes and instruments of the transfer for the transaction of shares or units of exchange traded funds traded on the Stock Exchange of Hong Kong Limited is waived with effect from 13 February 2015.
  8. It is not envisaged that there will be any other Duties and Charges to be levied by the Trustee or the Manager in the ordinary course. However, further Duties and Charges may arise in the event of any new charge, tax or duty being imposed on TraHK by third parties in the future for Unit creation and redemption transactions."
8. The following shall be added after the paragraph starting with "'Former Index Share" means [...]" under the section entitled "**APPENDIX I – DEFINITIONS**" of the Prospectus:

"'FRC" means the Financial Reporting Council in Hong Kong or its successors."

The Manager accepts full responsibility for the accuracy of the information contained in this Sixth Addendum as at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this Sixth Addendum misleading.