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IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.

IMPORTANT



TRACKER FUND OF HONG KONG
a Hong Kong unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap 571) of Hong Kong
Stock Code: 2800

NOTICE TO UNITHOLDERS

Amendments to Prospectus and Product Key Facts Statement

On 28 April 2022, Tracker Fund of Hong Kong ("TraHK") issued (i) the sixth addendum (the "**Sixth Addendum**") to the prospectus dated 24 December 2019, as amended by the First Addendum dated 28 April 2020, the Second Addendum dated 7 September 2020, the Third Addendum dated 9 September 2020, the Fourth Addendum dated 28 April 2021 and the Fifth Addendum dated 29 July 2021 (together, the "**Prospectus**") in relation to TraHK and (ii) a revised product key facts statement of TraHK (the "**Revised KFS**").

Unless otherwise defined in this notice, terms and expressions used in this notice shall have the same meanings ascribed to them under the Prospectus.

The Sixth Addendum provides updates on (i) industry weightings for Financials and Properties and Construction of Hang Seng Index, (ii) the list of members of the Supervisory Committee and the corresponding biographies, (iii) factual updates relating to the Manager, the Investment

Delegate, Trustee and Custodian, and (iv) the fees and expenses incurred in relation to dealing on the Stock Exchange of Hong Kong Limited ("SEHK") to reflect the addition of the Financial Reporting Council ("FRC") transaction levy, effective from 1 January 2022.

The Revised KFS provides updated information relating to (i) the ongoing charges, tracking difference and past performance information of TraHK (assuming TraHK's semi-annual dividend reinvested) (including past performance information of previous years), the Hang Seng Index and the Hang Seng Index (Total Return Index) and (ii) the fees and charges incurred when trading TraHK on the SEHK to reflect the addition of the FRC transaction levy.

You may also find information on the ongoing charges figure, the past performance and the tracking difference and tracking error of TraHK at TraHK's website <http://www.trahk.com.hk>¹.

Save as disclosed in this notice, there will be no change in the operation and/or manner in which TraHK is being managed, there will be no change in the fee structure in managing TraHK and the changes will not result in any material change to the investment objective and overall risk profile of TraHK.

The latest Prospectus (together with the First Addendum, the Second Addendum, the Third Addendum, the Fourth Addendum, the Fifth Addendum and the Sixth Addendum) and the Revised KFS are available at TraHK's website <http://www.trahk.com.hk>¹ and for inspection free of charge during normal business hours at the offices of the Manager or the Trustee at 68/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong.

Unitholders who have any questions concerning this notice may contact State Street Global Advisors Asia Limited, as the Manager of TraHK, at telephone number +852 2103 0100.

State Street Global Advisors Asia Limited
Manager
28 April 2022

**STATE STREET GLOBAL
ADVISORS**

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.

¹ This website has not been reviewed by the Securities and Futures Commission.