



TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code / 股份代號: 117)

NOTIFICATION LETTER 通知信函

29 April 2022

Dear Non-registered holder ^(Note 1),

Tianli Holdings Group Limited (the “Company”)

- **Notice of Publication of (i) Annual Report 2021; (ii) Circular in relation to (1) Proposed Re-election of Directors, (2) Proposed General Mandates to Issue Shares and Repurchase Shares, (3) Proposed Adoption of the New Memorandum and Articles of Association and (4) Notice of Annual General Meeting; and (iii) Proxy Form (the “Current Corporate Communications”)**

The English and Chinese versions of the Current Corporate Communications of the Company are available on the website of the Company at <http://www.tlhg.com.hk> and that of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk.

If you would like to receive the Current Corporate Communications and all future corporate communications ^(Note 2) in printed form, please complete and sign the Request Form on the reverse side of this letter and return it by post to the Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Request Form and need not affix a stamp on the envelope when returning your Request Form. Otherwise, please affix an appropriate stamp. You may also send an email with a scanned copy of the Request Form to info@tlhg.com.hk. The Request Form may also be downloaded from the website of the Company at <http://www.tlhg.com.hk> or that of the Stock Exchange at www.hkexnews.hk.

Please note that by completing and returning the Request Form to request for the printed copy(ies) of the Current Corporate Communications, you will expressly indicate that you prefer to receive all future corporate communications of the Company in printed form.

Should you have any queries in relation to this letter, please call the telephone hotline of the Company at (852) 2972 0100 during business hours from 9:00 a.m. to 5:00 p.m. Monday to Friday, excluding public holidays.

Yours faithfully,

For and on behalf of

Tianli Holdings Group Limited

Zhou Chunhua

Chairman

Notes: (1) This letter is addressed to non-registered holders (a “non-registered holder” means such person or company whose shares in the Company are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive corporate communications). If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form on the reverse side.

(2) Corporate communications include but are not limited to (a) the directors’ report, the annual financial statements together with a copy of the independent auditors’ report of the Company and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記持有人 ^(附註1)：

天利控股集團有限公司 (「本公司」)

- (i) 2021年報；(ii) (1) 建議重選董事、(2) 建議發行股份及購回股份之一般授權、(3) 建議採納新組織章程大綱及細則及(4) 股東週年大會通告之通函；及(iii)代表委任表格 (「本次公司通訊」) 之發佈通知

本公司本次公司通訊的中、英文版本已上載於本公司網站<http://www.tlhg.com.hk>及香港聯合交易所有限公司 (「聯交所」) 網站www.hkexnews.hk。

倘若閣下欲收取本次公司通訊及所有日後公司通訊 ^(附註2) 之印刷本，請閣下填妥及簽署在本函背面之申請表格，並把申請表格寄回或交回本公司之香港股份登記過戶分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。倘若閣下在香港投寄，可使用申請表格內的郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當的郵票。閣下亦可把已填妥之申請表格的掃描副本電郵至info@tlhg.com.hk。申請表格亦可於本公司網站<http://www.tlhg.com.hk>或聯交所網站www.hkexnews.hk內下載。

請注意，當閣下填寫及寄回申請表格以索取本次公司通訊的印刷本後，即表示閣下確認擬收取本公司所有日後公司通訊的印刷本。

倘若閣下對本函內容有任何疑問，請於辦公時間星期一至星期五 (公眾假期除外) 上午9時正至下午5時正致電本公司電話熱線(852) 2972 0100查詢。

代表

天利控股集團有限公司

主席

周春華

謹啟

2022年4月29日

附註：(1) 本函件乃向本公司之非登記持有人 (「非登記持有人」指所持有的本公司股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知表示該等人士或公司欲收到公司通訊) 發出。倘若閣下已經出售或轉讓所持有的所有本公司股份，則毋須理會本函件及背面的申請表格。

(2) 公司通訊包括但不限於：(a)董事會報告、本公司年度財務報表連同獨立核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

REQUEST FORM 申請表格

To: **Tianli Holdings Group Limited (the “Company”)**
c/o Computershare Hong Kong Investor Services Limited
17M Floor,
Hopewell Centre, 183 Queen’s Road East,
Wanchai, Hong Kong

致：天利控股集團有限公司（「本公司」）
經 香港中央證券登記有限公司
香港灣仔皇后大道東183號
合和中心17M樓

I/We would like to receive the Current Corporate Communications (as defined on the reverse side of this Request Form) and all future corporate communications[#] of the Company in the manner indicated below:

本人／吾等現欲以下列方式收取本次公司通訊（定義見本申請表格背面）及所有日後公司通訊[#]：

(Please mark ✓ in the following box 請在以下空格內劃上「✓」號)

I/We would like to receive in printed form.
本人／吾等欲收取印刷本。

Name:
姓名

Signature:
簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number:
聯絡電話號碼

Date:
日期

Notes 附註：

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
 - This Request Form is to be completed by non-registered holders (a “non-registered holder” means such person or company whose shares in the Company are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive corporate communications).
本申請表格是由本公司之非登記持有人（「非登記持有人」指所持有的公司股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知表示該等人士或公司欲收到公司通訊）填妥的。
 - Any form without indication, with no signature or otherwise incorrectly completed will be void.
如在本表格未有作出選擇、未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
 - The above instruction will apply to the corporate communications to be sent to you until you notify to the Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited to the contrary or unless you have at anytime ceased to have holdings in the Company.
上述指示適用於發送予 閣下之所有公司通訊直至 閣下通知本公司之香港股份過戶登記分處香港中央證券登記有限公司其他安排，或任何時候不再持有本公司股份。
 - For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑，任何在本申請表格上的額外手寫指示，本公司將不予處理。
- [#] Corporate communications include but are not limited to (a) the directors’ report, the annual financial statements together with a copy of the independent auditors’ report of the Company and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊包括但不限於：(a)董事會報告、本公司年度財務報表連同獨立核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- (i) “Personal Data” in these statements has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”).
本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義。
- (ii) Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide sufficient information may result in the Company being unable to process your instructions and/or requests as stated in this form.
閣下向本公司所提供個人資料屬自願性質。若 閣下未能提供足夠資料可能導致本公司無法處理 閣下在本表格上所述的指示及／或要求。
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for our verification and record purposes.
本公司可就任何所說明的用途，將 閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶登記處、及／或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing to the Company c/o the Company’s share registrar in Hong Kong at the above address.
閣下有權根據《私隱條例》的條文查閱及／或修改 閣下的個人資料。任何該等查閱及／或修改個人資料的要求均須以書面方式向經本公司上述地址之香港股份過戶登記分處郵寄至本公司。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司

Freepost No. 簡便回郵號碼：37
Hong Kong 香港

Please cut the mailing label and stick it on an envelope
to return this form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回此表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。

Get in touch with us 與我們聯繫

Send us an enquiry 垂詢
Rate our service 評價
Lodge a complaint 投訴



Contact Us 聯繫我們

www.computershare.com/hk/contact