

**Next Day Disclosure Return**  
**(Equity issuer - changes in issued share capital and/or share buybacks)**

Instrument: Equity issuer Status: New Submission

Name of Issuer: HKT Trust and HKT Limited (Remarks 1 & 2)

Date Submitted: 28 April 2022

*Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the "Main Board Listing Rules") / rule 17.27A of the GEM Rules (the "GEM Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange")*

Section I						
1. Type of shares	Other type (specify in description)	Class of shares	Other class (specify in description)	Listed on SEHK (Note 11)	Yes	
Stock code (if listed)	06823	Description	Share Stapled Units ("SSUs")			
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount(-)/ premium of issue price to market price (Note 7)	
Opening balance as at (Note 2) 31 March 2022	7,575,742,334					
1). Issue of shares under share award scheme Issue of SSUs on 28 April 2022 under general mandate for grant of awards pursuant to SSUs award scheme Date of changes 28 April 2022	4,000,000	0.0528 %	HKD 10.842	HKD 11.12	-2.5 %	
Closing balance as at (Note 8) 28 April 2022	7,579,742,334					

2. Type of shares	Other type (specify in description)	Class of shares	Not applicable	Listed on SEHK (Note 11)	Yes	
Stock code (if listed)	06823	Description	Units (as a component of SSUs) (Remark 3)			

Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount(-)/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) 31 March 2022	7,575,742,334				
1). Issue of shares under share award scheme Issue of Units on 28 April 2022 for the issue of SSUs under general mandate for grant of awards pursuant to SSUs award scheme Date of changes 28 April 2022	4,000,000	0.0528 %			%
Closing balance as at (Note 8) 28 April 2022	7,579,742,334				

3. Type of shares	Ordinary shares	Class of shares	Not applicable		Listed on SEHK (Note 11)	Yes
Stock code (if listed)	06823	Description	Ordinary Shares (as a component of SSUs) (Remark 3)			
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount(-)/ premium of issue price to market price (Note 7)	
Opening balance as at (Note 2) 31 March 2022	7,575,742,334					
1). Issue of shares under share award scheme Allotment and issue of Ordinary Shares on 28 April 2022 for the issue of SSUs under general mandate for grant of awards pursuant to SSUs award scheme Date of changes 28 April 2022	4,000,000	0.0528 %	HKD 0.0005		%	
Closing balance as at (Note 8) 28 April 2022	7,579,742,334					

4. Type of shares	Preference shares	Class of shares	Not applicable		Listed on SEHK (Note 11)	Yes
Stock code (if listed)	06823	Description	Preference Shares (as a component of SSUs) (Remark 3)			

Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount(-)/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) 31 March 2022	7,575,742,334				
1). Issue of shares under share award scheme Allotment and issue of Preference Shares on 28 April 2022 for the issue of SSUs under general mandate for grant of awards pursuant to SSUs award scheme Date of changes 28 April 2022	4,000,000	0.0528 %	HKD 0.0005		%
Closing balance as at (Note 8) 28 April 2022	7,579,742,334				

## Remarks:

1. HKT Trust is a trust constituted on 7 November 2011 under the laws of Hong Kong and managed by HKT Management Limited, in its capacity as the trustee-manager of the HKT Trust.
2. HKT Limited is a company incorporated in the Cayman Islands with limited liability.
3. Closing market price per share of the immediately preceding business day not applicable to the Units, Ordinary Shares and Preference Shares.

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the boards of directors of HKT Management Limited (in its capacity as the trustee-manager of the HKT Trust) and HKT Limited and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) compliance has been/will be made with applicable legal requirements in connection with the issue; and
- (vi) all the definitive document(s) of title is/are being prepared and will be delivered in accordance with the terms of issue.

Notes to Section I:

1. *Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.*
2. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.*
3. *Please set out all changes in issued share capital requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
4. *The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.*
5. *Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".*
6. *In the context of a repurchase of shares:*
  - *"issues of shares" should be construed as "repurchases of shares"; and*
  - *"issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".*
7. *In the context of a redemption of shares:*
  - *"issues of shares" should be construed as "redemptions of shares";*
  - *"issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and*

- *“issue price per share” should be construed as “redemption price per share”.*

8. *The closing balance date is the date of the last relevant event being disclosed.*

9. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.*

10. *“Identical” means in this context:*

- *the securities are of the same nominal value with the same amount called up or paid up;*
- *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

11. *SEHK refers to Stock Exchange of Hong Kong.*

*Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).*

**The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange**      Not applicable

Submitted by: Cheung Hok Chee, Vanessa

\_\_\_\_\_  
(Name)

Title: Group General Counsel and Company Secretary

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(Director, Secretary or other Duly Authorised Officer)