

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement is for informational purposes only and does not constitute or form a part of an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any state of the United States or any other jurisdiction. If any offer proceeds, the securities will only be offered and sold outside the United States in reliance on Regulation S under the Securities Act (“Regulation S”) and may not be offered or sold within the United States absent registration under, or an applicable exemption from, or in a transaction not subject to, the registration requirements under the Securities Act and applicable state or local securities laws of the United States. No public offering of the securities referred to herein will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited or where such offer would be unlawful prior to registration or qualification under the securities laws of such jurisdiction.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



NANYANG COMMERCIAL BANK, LIMITED
南洋商業銀行有限公司
(Incorporated in Hong Kong with limited liability)

**U.S.\$650,000,000 Non-Cumulative Subordinated
Additional Tier 1 Capital Securities (the “Capital Securities”)**
(Stock Code: 5207)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Nanyang Commercial Bank	BofA Securities	China Securities International
BOC International	CCB International	Cinda International
UBS	Mizuho Securities	

Joint Bookrunners and Joint Lead Managers

ABC International	Agricultural Bank of China Limited Hong Kong Branch	ANZ
Bank of China (Hong Kong)	BOCOM International	BOSC International
CEB International	China CITIC Bank International	China Construction Bank (Asia)
China Everbright Bank Hong Kong Branch	China Industrial Securities International	China International Capital Corporation
China Merchants Securities (HK)	China Minsheng Banking Corp., Ltd., Hong Kong Branch	Citigroup
CLSA	CMBC Capital	CMB International
CMB Wing Lung Bank Limited	CNCB Capital	Crédit Agricole CIB
Guotai Junan International	Haitong International	ICBC International
Shanghai Pudong Development Bank Hong Kong Branch	SPDB International	Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Capital Securities at an initial distribution rate of 6.50 per cent. by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the Offering Circular relating thereto dated 21 April 2022. Permission for the listing and dealing of the Capital Securities is expected to become effective on 29 April 2022.

Hong Kong, 28 April 2022

As at the date of this announcement, the Board of Directors of Nanyang Commercial Bank, Limited comprises Mr. ZHANG Weidong, Mr. CHAN Sai Ming, Mr. YANG Yingxun*, Mr. LIU Jun, Mr. SUN Jiandong, Mr. CHENG Kin Kong, Mr. LAU Hon Chuen**, Mr. LAN Hong Tsung David**, Ms. CHIU Lai Kuen Susanna** and Mr. LI Shu Pui**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*