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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA GREAT WALL INTERNATIONAL HOLDINGS VI LIMITED
(incorporated with limited liability in the British Virgin Islands)

U.S.\$500,000,000 4.25 per cent. Guaranteed Bonds due 2025
(Stock Code: 5205)

unconditionally and irrevocably guaranteed by



**CHINA GREAT WALL AMC (INTERNATIONAL)
HOLDINGS COMPANY LIMITED**
(中國長城資產(國際)控股有限公司)

(incorporated with limited liability in the Hong Kong Special Administrative Region)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of Communications	Standard Chartered Bank	ABC International
ANZ	Bank of China	BOC International
BOCOM International	CCB International	China CITIC Bank International
China Construction Bank (Asia)	China International Capital Corporation	CLSA

Joint Bookrunners and Joint Lead Managers

Agricultural Bank of China Limited Hong Kong Branch	China Everbright Bank Hong Kong Branch	China Galaxy International	China Industrial Securities International
China Minsheng Banking Corp., Ltd., Hong Kong Branch	China Securities International	CMB International	
CMBC Capital	CNCB Capital	DBS Bank Ltd.	
Essence International	Guotai Junan International	Haitong International	ICBC (Asia)
Industrial Bank Co., Ltd. Hong Kong Branch	Mizuho Securities	Natixis	
Shanghai Pudong Development Bank Hong Kong Branch	SMBC Nikko	SPDB International	

The Bank of East Asia, Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in U.S.\$500,000,000 4.25 per cent. Guaranteed Bonds due 2025 (the “**Bonds**”) of China Great Wall International Holdings VI Limited, and unconditionally and irrevocably guaranteed by China Great Wall AMC (International) Holdings Company Limited 中國長城資產(國際)控股有限公司 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 21 April 2022. The listing and permission to deal in the Bonds is expected to become effective on 29 April 2022.

Hong Kong SAR, 28 April 2022

As at the date of this announcement, the directors of China Great Wall International Holdings VI Limited are WANG Hai and JIANG Baojun.

As at the date of this announcement, the directors of China Great Wall AMC (International) Holdings Company Limited (中國長城資產(國際)控股有限公司) are CHEN Zenan, WANG Hai and XU Yongle.