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Tiangong International Company Limited

天工國際有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 826)

CLARIFICATION ANNOUNCEMENT

NOTICE OF AGM AND CIRCULAR IN RELATION TO (1) DATE AND TIME FOR DELIVERY OF THE FORM OF PROXY FOR USE AT THE ANNUAL GENERAL MEETING AND (2) THE DATE OF THE ANNUAL GENERAL MEETING TO BE HELD

Reference is made to the notice convening the annual general meeting Tiangong International Company Limited (the “**Company**”) to be held on Thursday, 2 June 2022 (the “**Notice of AGM**”) and the circular of the Company containing the Notice of AGM (the “**Circular**”, together with the Notice of AGM, the “**AGM Documents**”) both dated 29 April 2022. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the AGM Documents.

The Company has noted the following inadvertent typographical errors (as shown in the underlined text below) in the AGM Documents:

(1) on page 29 of the Circular (English and Chinese versions):

“A form of proxy for use at the Annual General Meeting is being sent to the shareholders together with this circular. Whether or not you are able to attend the meeting, please complete the accompanying form of proxy in accordance with the instructions printed thereon and return the same to the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible and in any event not later than 48 hours before the time appointed for holding the meeting or any adjourned meeting (being no later than 10:00 a.m. on 1 June 2022).”

(2) on page 35 of the Circular and page 5 of the Notice of AGM (English and Chinese version):

“In order to be valid, a form of proxy, together with the power of attorney or other authority (if any), must be deposited at the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjourned meeting (being no later than 10:00 a.m. on 1 June 2022).”

(3) on page 31 of the Circular and page 1 of the Notice of AGM (English version only):

“NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Shareholders of the Company will be held at Units 1203B, 1204–1205, 12/F, World-Wide House, 19 Des Voeux Road Central, Central, Hong Kong, Hong Kong on Tuesday, 2 June 2022 at 10:00 a.m. for the following purposes:”

The Company would like to clarify that (1) the date and time for delivery of the form of proxy for use at the Annual General Meeting should be 10:00 a.m. on 31 May 2022 and (2) the date for the Annual General Meeting will be held on Thursday, 2 June 2022.

The Company confirms that, except as clarified above, all other information contained in the English and Chinese versions of the AGM Documents remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Notice of AGM and the Circular and in that connection the existing English and Chinese versions of the Notice of AGM and the Circular in the form as they are now will continue to be valid. The proxy form for the Annual General Meeting which has been despatched on 29 April 2022 for the purpose of the AGM will remain valid for use at the AGM.

By Order of the Board
Tiangong International Company Limited
Zhu Xiaokun
Chairman

Hong Kong, 29 April 2022

As at the date of this announcement, the directors of the Company are:

Executive Directors: ZHU Xiaokun, WU Suojun, YAN Ronghua and JIANG Guangqing
Independent non-executive Directors: GAO Xiang, LEE Cheuk Yin, Dannis and WANG Xuesong

** For identification purpose*