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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, Macau Branch (the “Issuer”)
U.S.\$1,000,000,000 Floating Rate Notes due 2025 (Stock Code: 5209)
(the “Notes”)
under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”)
Established by Bank of China Limited**



**BANK OF CHINA
中國銀行股份有限公司
BANK OF CHINA LIMITED**

(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)
(Stock Code: 3988 and 4619 (Preference Shares))

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China	Bank of China (Hong Kong)	BOC International	Bank of Communications	Bank of Communications Macau Branch	BNP PARIBAS
China Construction Bank (Asia)	China International Capital Corporation	China Minsheng Banking Corp., Ltd., Hong Kong Branch	Citigroup	CLSA	CMB Wing Lung Bank Limited
Crédit Agricole CIB	Goldman Sachs	ICBC (Asia)	ICBC (Macau)	J.P. Morgan	BofA Securities
Mizuho Securities	SinoPac Securities (Asia)	Standard Chartered Bank	UBS		

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 13 April 2022 in relation to the Programme and the Pricing Supplement in relation to the Notes dated 21 April 2022. The listing of the Notes is expected to become effective on 29 April 2022.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
28 April 2022

As at the date of this announcement, the directors of the Bank are: Liu Liange, Liu Jin, Wang Wei, Lin Jingzhen, Xiao Lihong, Wang Xiaoya*, Zhang Jiangang*, Chen Jianbo*, Huang Binghua*, Wang Changyun#, Angela Chao#, Jiang Guohua#, Martin Cheung Kong Liao#, Chen Chunhua# and Chui Sai Peng Jose#.*

* *Non-executive Directors*

Independent Non-executive Directors