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GOOD RESOURCES

## **GOOD RESOURCES HOLDINGS LIMITED**

**天成國際集團控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 109)**

### **ANNOUNCEMENT**

This announcement is made by Good Resources Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Deference is made to the announcement (the “**Announcement**”) of the Company dated 26 April 2022 in relation to the decision of the Listing Committee of the Stock Exchange to cancel the Company’s listing under Rule 6.01A of the Listing Rules. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

#### **CANCELLATION OF LISTING**

On 14 April 2022, the Stock Exchange issued a letter advising the Company that the last day of the listing of the shares of the Company will be 3 May 2022. The Company has decided not referring the Decision to the Listing Review Committee for review and as set out in the announcement issued by the Stock Exchange on 28 April 2022, the listing of the Shares will be cancelled with effect from 9:00 a.m. on 4 May 2022.

#### **CONSEQUENCES TO THE SHAREHOLDERS**

Shareholders of the Company (“**Shareholders**”) and investors should note that with effect from the Cancellation, whilst the share certificates of the Company’s shares (“**Share(s)**”) will remain valid, the Shares will not be listed on, and will not be tradeable on the Stock Exchange. Accordingly, there will be no public market for the trading of the Shares and the Company will no longer be subject to the Rules Governing the Listing of Securities on the Stock Exchange.

Due to the Cancellation, all Shares currently registered with HKSCC Nominees Limited would have to be removed and registered in the names of the beneficial owners or other nominees. For those Shareholders or investors who wish to register their Shares in their own names, they must lodge completed transfer documents accompanied by the relevant share certificates with the Company's Hong Kong branch share registrar, Tricor Tengis Limited ("**Tricor**") at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong.

While the Company intends to maintain the Hong Kong branch register of members by Tricor until further notice to Shareholders, the Company would encourage Shareholders/investors of the Company/unregistered holders of the Shares, to register their Shares in their own names as soon as possible, if they have not yet done so, because the Company may consider to close its branch share register of members in Hong Kong ("**Hong Kong Register**") permanently sometime later in future. And if so, all of the Shares entered on the Hong Kong Register will be removed and transferred to the Company's principal share register at the Bermuda Islands (the "**Bermuda Register**"). After the close of the Hong Kong Register, all transfers of Share(s) will take place on the Bermuda Principal Register only. Advance notice would be given by the Company to its registered Shareholders should the Company decide to close the Hong Kong Register permanently.

Shareholders who have any queries about the implications of the cancellation of the Company's listing are advised to obtain appropriate professional advice.

By order of the Board  
**Good Resources Holdings Limited**  
**Chau On Ta Yuen**  
*Chairman and Executive Director*

Hong Kong, 29 April 2022

*As at the date of this announcement, (i) the executive Directors are Mr. Chau On Ta Yuen, Mr. Chen Shi and Mr. Liu Bin; and (ii) the independent non-executive Director is Mr. Wong Hok Bun, Mario.*

\* *For identification purpose only*