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**GUOAN INTERNATIONAL LIMITED
(In Liquidation)**

(Incorporated in Cayman Islands with limited liability)
(Stock code: 143)

**INSIDE INFORMATION ANNOUNCEMENT
ON THE NOTIFICATION FROM GUOAN GROUP
ON ITS RESTRUCTURING**

This announcement is made by Guoan International Limited (In Liquidation) (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (“**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 31 December 2021, 30 January 2022 and 18 February 2022, respectively (the “**Announcements**”) on the notification letters received from CITIC Guoan Group Co. Ltd.* (中信國安集團有限公司) (the “**Guoan Group**”) regarding its potential restructuring. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

On 19 April 2022, the Company received a letter from its controlling shareholder, Road Shine, attaching a notification letter dated 19 April 2022 issued by the administrator of Guoan Group (the “**Administrator**”). Pursuant to the notification letter, the Administrator filed an application to the First Intermediate People’s Court of Beijing (the “**Intermediate Court of Beijing**”) for substantial merger and reorganization of Guoan Group together with its affiliated companies on 19 April 2022 (the “**Application**”). As of the date of the notification letter, it is uncertain whether the Application will be accepted by the Intermediate Court of Beijing and whether Guoan Group will be placed into substantial merger and reorganization.

The Company will closely monitor on the status of this matter, and will keep the Shareholders and potential investors informed of any significant development by way of announcement as and when appropriate in accordance with the Listing Rules.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the shares of the Company on the Stock Exchange, which was suspended with effect from 9:00 a.m. on 30 March 2021, remains suspended and will continue to be so until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company

For and on behalf of
Guoan International Limited (In Liquidation)
YUEN Tsz Chun, Frank
Martin Trott
Joint Official Liquidators
acting as agents without personal liabilities

Hong Kong, 29 April 2022

As at the date of this announcement, the Board comprises 4 Directors, of which 1 is an executive Director, namely Mr. LIU Deng, 3 are non-executive Directors, namely Ms. BAI Wei, Mr. WEI Wen Jun and Mr. ZHOU Deng Yue.

** For identification purpose only*