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**CHINA GAS HOLDINGS LIMITED**

**中國燃氣控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 384)**

**FINANCIAL INFORMATION OF ZHONGRAN INVESTMENT LIMITED COMPANY  
FOR THE YEAR ENDED 31 DECEMBER 2021 AND  
FOR THE THREE MONTHS ENDED 31 MARCH 2022**

This is a voluntary announcement made by China Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Zhongran Investment Limited Company (“**Zhongran Investment**”), a wholly-owned subsidiary of the Company, issued certain notes and bonds in the People’s Republic of China (the “**PRC**”). As at the date of this announcement, the total outstanding amount of notes and bonds issued by Zhongran Investment was RMB2.3 billion.

Pursuant to the applicable rules and regulations in the PRC, the audited financial statements for the year ended 31 December 2021 (“**Audited Annual Financial Information**”) and the unaudited financial statements for the three months ended 31 March 2022 of Zhongran Investment (“**Unaudited Quarterly Financial Information**”) were published on the websites of Shanghai Clearing House (<http://www.shclearing.com>), China Money (<http://www.chinamoney.com.cn>) and Shenzhen Stock Exchange (<http://bond.szse.cn>) respectively on 29 April 2022.

Set out below are the key audited financial figures of Zhongran Investment for the year ended 31 December 2021 included in the Audited Annual Financial Information and unaudited financial figures of Zhongran Investment for the three months ended 31 March 2022 included in the Unaudited Quarterly Financial Information:

	<b>For the year ended 31 December 2021</b>	<b>For the three months ended 31 March 2022</b>
	<i>Renminbi</i>	<i>Renminbi</i>
Total assets	50,658,797,865	51,838,928,625
Total liabilities	23,403,004,623	23,783,141,148
Total equity	27,255,793,242	28,055,787,477
Revenue	18,862,236,618	6,794,225,832
Net profit	3,122,427,445	972,167,405
Net increase (decrease) in cash and cash equivalents	1,498,969,261	(70,894,502)
Cash and cash equivalents at the end of the year/period	3,571,223,051	3,500,328,549

The Audited Annual Financial Information, Unaudited Quarterly Financial Information and the key financial figures disclosed in this announcement were prepared in accordance with the PRC generally accepted accounting principles. The Unaudited Quarterly Financial Information and the key unaudited financial figures disclosed in this announcement were based on the unaudited management account and have not been reviewed or audited by the Company's auditors. The financial information is related to Zhongran Investment only and does not give a complete view of the operational and financial status of the Group.

Investors and shareholders of the Company should not place undue reliance on the aforesaid information and are advised to exercise caution in dealing in the Company's shares.

By order of the Board  
**China Gas Holdings Limited**  
**LIU Ming Hui**

*Chairman, Managing Director and President*

Hong Kong, 29 April 2022

*As at the date of this announcement, Mr. LIU Ming Hui, Mr. HUANG Yong, Mr. ZHU Weiwei, Ms. LI Ching, Ms. LIU Chang and Mr. ZHAO Kun are the executive directors of the Company, Mr. LIU Mingxing, Mr. JIANG Xinhao, Mr. Mahesh Vishwanathan IYER and Mr. XIONG Bin are the non-executive directors of the Company and Mr. ZHAO Yuhua, Dr. MAO Erwan, Ms. CHEN Yanyan, Mr. ZHANG Ling and Dr. MA Weihua are the independent non-executive directors of the Company.*

\* *For identification purpose only*