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**CHINA OCEAN INDUSTRY GROUP LIMITED**

**中海重工集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 00651)**

**CHANGE OF PRINCIPAL PLACE OF  
BUSINESS IN HONG KONG**

The board of directors (the “**Board**”) of China Ocean Industry Group Limited (the “**Company**”) announces that the principal place of business in Hong Kong of the Company will be changed to Room 828, 8/F., Rykadan Capital Tower, 135 Hoi Bun Road, Kwun Tong, Kowloon with effect from 6 May 2022.

By order of the Board

**China Ocean Industry Group Limited**

**Zhang Shi Hong**

*Chairman*

Hong Kong, 3 May 2022

*As at the date of this announcement, the Board of the Company comprises two executive directors, namely, Mr. Zhang Shi Hong (Chairman) and Mr. Zhang Chuanjun; one non-executive director, namely, Mr. Ding Lei; and three independent non-executive directors, namely, Ms. Xiang Siying, Mr. Hu Bai He and Ms. Xiang Ying.*