

**THIS ELECTION FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN DOUBT ABOUT THIS ELECTION FORM, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT AND/OR OTHER PROFESSIONAL ADVISER.**

**IF YOU HAVE SOLD OR TRANSFERRED ALL YOUR SHARES IN SUCHUANG GAS CORPORATION LIMITED (THE "COMPANY"), YOU SHOULD AT ONCE HAND THIS ELECTION FORM AND THE ACCOMPANYING DOCUMENTS TO THE PURCHASER OR THE TRANSFEREE OR TO THE LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES OR OTHER AGENT THROUGH WHOM THE SALE OR THE TRANSFER WAS EFFECTED FOR TRANSMISSION TO THE PURCHASER OR THE TRANSFEREE.**

This Election Form is referred to in the accompanying document to the Scheme Shareholders dated 4 May 2022 in relation to, among other things, a scheme of arrangement between the Company and the Scheme Shareholders (the "Scheme Document"). You should read this Election Form in conjunction with the Scheme Document. Unless otherwise defined, defined terms in the Scheme Document have the same meanings in this Election Form.



**蘇創燃氣**  
**SUCHUANG GAS**

**CHINA RESOURCES GAS**  
**(HONG KONG) INVESTMENT LIMITED**  
**華潤燃氣(香港)投資有限公司**  
*(incorporated in Hong Kong with limited liability)*

**SUCHUANG GAS CORPORATION LIMITED**  
**蘇創燃氣股份有限公司**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 1430)**

### **ELECTION FORM FOR THE CASH ALTERNATIVE OR THE SHARE ALTERNATIVE**

If you are a Beneficial Owner whose shares are deposited in CCASS and registered under the name of HKSCC Nominees:

- DO NOT COMPLETE THIS FORM. YOU SHOULD CONTACT THE SHAREHOLDER HOLDING YOUR SHARES ON YOUR BEHALF TO COMPLETE THIS ELECTION FORM.
- In addition to instructing the Shareholder holding your Shares on your behalf to complete this Election Form, THE ACCOUNT HOLDER (BEING THE PERSON MAINTAINING AN ACCOUNT (OR ACCOUNTS) WITH CCASS PARTICIPANTS TO HOLD SUCH SCHEME SHARES OR THE CCASS INVESTOR PARTICIPANT) IS ALSO REQUIRED TO SUBMIT AN ACCOUNT HOLDER FORM IN ORDER TO MAKE A VALID ELECTION. Please refer to the Scheme Document and the Account Holder Form for instructions.
- You should consult your broker, custodian, nominee and/or other relevant person as soon as possible as to the timing and procedures for the election of the Cash Alternative or the Share Alternative.

If you are a registered Shareholder:

- For the avoidance of doubt, unless you are HKSCC Nominees Limited, you may not elect a combination of the Cash Alternative and the Share Alternative. Only ONE Election Form will be accepted from you.
- You will be entitled to make an irrevocable election to receive: (a) the Cash Alternative for all of the Shares registered in your name as at the Scheme Record Date; or (b) the Share Alternative for all of the Shares registered in your name as at the Scheme Record Date, by lodging this Election Form, duly completed and signed in accordance with the instructions appearing on it, at the office of the Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong **by 4:30 p.m. on Tuesday, 28 June 2022** (or such later date as may be notified by way of joint announcement by the Offeror and the Company on the website of the Stock Exchange) (the "Election Time").
- If you are a Scheme Shareholder who wish to elect for Share Alternative for all of the Shares registered in your name as at the Scheme Record Date, together with the lodging of a duly completed and signed Election Form in accordance with the instructions herein, unless otherwise agreed with the Offeror, you must also lodge the following documents (which shall be in English or accompanied by an English translation which is certified as a true translation) to comply with the relevant anti-money laundering requirements of the British Virgin Islands:
  - (a) if you are an individual, you must provide (1) a certified true copy each of (i) your valid identity card or passport and (ii) proof of your residential address which shall be issued within the last three months of the proposed Effective Date, and (2) a duly completed personal declaration form;
  - (b) if you are a corporation, you must provide (1) a certified true copy each of (i) your certificate of incorporation, (ii) your constitutional document, (iii) your register of member and (iv) your register of directors, and (2) in respect of each individual who beneficially owns or is beneficially entitled to, on a look-through basis, 25% or more of your shares, (i) a certified true copy of each such individual's valid identity card or passport and proof of such individual's residential address (which shall be issued within the last three months of the proposed Effective Date), and (ii) a duly completed personal declaration form.

Such documents shall be certified as true copies by a solicitor, a certified public accountant or a notary public. The Offeror and the Company reserve the discretion to request for additional evidence or documents as may be required for the purpose of complying with the relevant anti-money laundering requirements of the British Virgin Islands.

The said personal declaration form will be made available to you during the offer period: (i) for download at <http://www.suchuanggas.com/>; and (ii) at the Company's principal places of business in Hong Kong (30th Floor, One Taikoo Place, 979 King's Road, Hong Kong) and the PRC (116 Loujiang South Road, Taicang City, Suzhou, Jiangsu Province, the PRC, 215400).

- Assuming the Scheme becomes binding and effective in accordance with its terms, save as otherwise provided in this Election Form, you will receive the Cash Alternative (but not the Share Alternative) for all of the Shares registered in your name if you have:
  - (a) not returned this Election Form as described above by the Election Time; or
  - (b) returned this Election Form which is not duly completed or executed in accordance with the instructions on it or contains inaccurate, incorrect, invalid or incomplete information or illegible writing or is otherwise not valid in accordance with the terms set out in the Scheme Document.
- This Election Form is valid **ONLY IF** you are a registered Shareholder as at the Scheme Record Date and you have duly completed this Election Form and provided complete and correct information in accordance with the instructions herein.
- If you have any questions concerning the time and procedures for the election of the Cash Alternative or the Share Alternative, please call the hotline of the Share Registrar, Tricor Investor Services Limited, at +852 2980 1333 between 9:00 a.m. and 4:30 p.m. on Monday to Friday, excluding public holidays in Hong Kong.
- This Election Form should be completed in **BLOCK CAPITALS**.
- **Any alteration made to this Election Form must be signed by the registered Shareholder.**

Read the "IMPORTANT POINTS ABOUT THE ELECTION" before completing this Election Form.

**PART 1 – REGISTERED SHAREHOLDER(S) DETAILS (PLEASE COMPLETE IN BLOCK CAPITALS)**

(1) NAME OF REGISTERED SHAREHOLDER(S): English: ..... OR COMPANY NAME(S): English: .....	
(2) Address entered in the register of members of the Company in English: ..... ..... .....	(3) Share certificate number(s) in respect of the Share(s) registered in your name: ..... ..... (4) Contact telephone number (including country and area codes, if applicable): .....

**PART 2 – ELECTION**

PLEASE ELECT ONLY ONE (1) OF THE TWO OPTIONS BELOW BY TICKING (✓) ONE (1) BOX ONLY.

**OPTION A:**

ELECT THE CASH ALTERNATIVE FOR ALL OF THE SHARES REGISTERED IN YOUR NAME AS AT THE SCHEME RECORD DATE  
• YOU MUST COMPLETE PART 3 AND SIGN.

**OPTION B:**

ELECT THE SHARE ALTERNATIVE FOR ALL OF THE SHARES REGISTERED IN YOUR NAME AS AT THE SCHEME RECORD DATE  
(See Notes)  
• YOU MUST COMPLETE PART 3 AND SIGN.

Notes for electing the Share Alternative:

- (1) FRACTIONS OF HOLDCO SHARES TO BE DISTRIBUTED TO SHAREHOLDERS WHO HAVE VALIDLY ELECTED THE SHARE ALTERNATIVE ARE TO BE ROUNDED DOWN TO THE NEAREST WHOLE NUMBER.
- (2) **YOU MUST PROVIDE THE FOLLOWING DOCUMENTS** (and such other documents which may be required) to comply with the relevant anti-money laundering requirements of the British Virgin Islands (**please tick (✓) as appropriate**), **failing which your election of the Share Alternative may be invalid:**
  - Individual registered shareholder – (1) a certified true copy each of (i) your valid identity card or passport and (ii) proof of your residential address which shall be issued within the last three months of the proposed Effective Date, and (2) a duly completed personal declaration form; or
  - Corporate registered shareholder – (1) a certified true copy each of (i) your certificate of incorporation, (ii) your constitutional document, (iii) your register of member and (iv) your register of directors, and (2) in respect of each individual who beneficially owns or is beneficially entitled to, on a look-through basis, 25% or more of your shares, (i) a certified true copy of each such individual's valid identity card or passport and proof of such individual's residential address (which shall be issued within the last three months of the proposed Effective Date), and (ii) a duly completed personal declaration form.

**PART 3 – SIGNATURE**

In order to be effective, this Election Form must be signed personally (or under a power of attorney, and the original thereof or a certified copy thereof must be lodged with this Election Form) by the registered Shareholder. In the case of joint holders, all such holders must sign on this Election Form. In the case of a body corporate, this Election Form must be executed under its common seal or under the hand of an officer, attorney or other person duly authorised.

SIGNATURE(S) OF SHAREHOLDER(S) OR DULY AUTHORISED AGENT(S) (COMPANY CHOP, IF APPLICABLE)

..... DATED THIS ..... DAY OF ..... 2022

## IMPORTANT POINTS ABOUT THE ELECTION

1. If you are a Shareholder who is not a resident in Hong Kong, you may be subject to the laws of relevant jurisdictions. You are reminded that you should inform yourself about and observe any applicable legal, tax or regulatory requirements. It is the responsibility of any overseas Shareholders wishing to accept the Proposal and make the election of the Cash Alternative or the Share Alternative to satisfy themselves as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required, or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in such jurisdiction. Any acceptance by such overseas Shareholders will be deemed to constitute a representation and warranty from such persons to the Company, the Offeror and their respective advisers (including CICC), that those local laws and requirements have been complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees will give or be subject to the above representation and warranty. If you are in doubt as to your position, you should consult your own professional advisers.
2. If you wish to elect the Share Alternative for all of the Shares registered in your name, you should refer to and follow the relevant instructions in the Scheme Document and consult your broker, custodian, nominee or other relevant person (as the case may be) as soon as practicable as to the timing and procedures for the election of the Share Alternative.
3. By completing, signing and submitting this Election Form, you hereby represent and warrant to the Company and the Offeror that:
  - (a) you may lawfully be offered, take up, obtain and receive the Holdco Shares in the jurisdiction in which you reside or are currently located;
  - (b) you are not resident or located in, or a citizen of any territory where it would be unlawful to elect for the Share Alternative and/or receive the Holdco Shares;
  - (c) you are not electing for the Share Alternative and/or receiving the Holdco Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of any territory where it would be unlawful to elect for the Share Alternative and/or receive the Holdco Shares at the time the instruction to elect was given;
  - (d) you are not taking up for the account of any person who is located in any territory where it would be unlawful to elect for the Share Alternative and/or receive the Holdco Shares unless:
    - (i) the instruction to elect for the Share Alternative and/or receive the Holdco Shares was received from a person outside any territory where it would be unlawful to elect for the Share Alternative and/or receive the Holdco Shares; and
    - (ii) the person giving such instruction has confirmed that it (aa) has the authority to give such instruction, and (bb) either (x) has investment discretion over such account or (y) is an investment manager or investment company that is electing for the Share Alternative and/or receiving the Holdco Shares;
  - (e) you are not electing for the Share Alternative and/or receiving the Holdco Shares with a view to the offer, sale, allotment, taking up, exercise, resale, renunciation, pledge, transfer, delivery or distribution, directly or indirectly, of such Holdco Shares into any territory where it would be unlawful to elect for the Share Alternative and/or receive the Holdco Shares;
  - (f) you understand that the Holdco Shares have not been or will not be registered under the Securities Act or with any securities regulatory authority of any state, territory, or possession of the US; and
  - (g) you agree to provide such additional document or evidence as may be required for the purpose of complying with the relevant anti-money laundering requirements of the British Virgin Islands, failing which you acknowledge that your election for the Share Alternative may be rejected at the discretion of the Offeror.For the avoidance of doubt, neither HKSCC nor HKSCC Nominees will give, or be subject to, any of the above representations and warranties.
4. The Offeror shall have the right to reject any and all Election Forms that it determines to be not duly completed or executed in accordance with the instructions herein or containing inaccurate, incorrect, invalid or incomplete information or illegible writing or otherwise not valid in accordance with the terms set out in the Scheme Document. None of the Offeror, the Company or the Share Registrar is obliged to return the Election Form to such Shareholder or give notice to any Shareholder of any such rejection and each of them hereby disclaims any and all liabilities arising from not giving such notification. In such a case you will receive the Cash Alternative (but not the Share Alternative) for all of the Shares registered in your name.
5. The Offeror shall also have the right to treat any Election Form that has not been duly completed in accordance with the instructions herein (including the provision of necessary documents), or has otherwise been completed incorrectly, as being valid, provided that the Offeror in its absolute discretion considers the omissions or errors to be immaterial. None of the Offeror, the Company or the Share Registrar is obliged to give notice to any Shareholder of any such defects or irregularities and each of them hereby disclaims any and all liabilities arising from not giving such notification or from the Company exercising or not exercising its discretion as aforementioned.
6. An Election Form which is completed and delivered by you shall be irrevocable and incapable of being withdrawn or revoked unless the Company expressly consents to such withdrawal or revocation. An Election Form so completed and delivered shall not be capable of amendment.
7. No acknowledgement of receipt of any Election Form will be given to you.
8. Details of the Cash Alternative and the Share Alternative are set out in the Scheme Document.

## PERSONAL DATA

### Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, the Company, CICC and the Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To elect the Share Alternative for your Share(s), you must provide the personal data requested. Any failure to supply the requested data may result in the processing of your election being rejected or delayed. It may also prevent or delay the distribution of the Holdco Shares to which you may be entitled to under the Share Alternative.

#### 2. Purposes

The personal data which you provide in this Election Form may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your election and verification of compliance with the terms and procedures set out in this Election Form and the Scheme Document;
- establishing your entitlements under the Share Alternative;
- conducting signature verifications and any other verification of the information you provide;
- effecting the Cash Alternative or the Share Alternative;
- distributing notices and communications to you from the Offeror, the Company, the Share Registrar and/or appointed trustees or their respective agents, officers and advisers;
- compiling statistical information relating to the Shareholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), including to the Stock Exchange, the SFC and applicable regulatory or governmental bodies, and otherwise to comply with any legal obligation to which any of the Offeror, the Company, CICC, the Share Registrar and/or appointed trustees (as applicable) is subject;
- disclosing and otherwise using relevant information to facilitate claims or bring or defend legal proceedings, or establishing, exercising or defending of legal entitlements by the Offeror, the Company, CICC, the Share Registrar and/or appointed trustees including for the purpose of obtaining related legal advice; and
- any other incidental or associated purposes relating to the above, and the Proposal, to enable the Offeror and/or the Company to discharge their obligations to the Shareholders and/or any applicable regulatory or governmental bodies and any other purposes to which the Shareholders may from time by time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this Election Form will be kept confidential but the Offeror, the Company and/or the Share Registrar may, to the extent necessary for achieving the purposes above or any of them, disclose and transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, the Company, CICC, the Share Registrar, appointed trustees and/or their agents, officers and advisers;
- any agents, contractors or third party service providers who offer administrative, payment, logistical, brokerage, securities or other services to the Offeror, the Company, CICC, the Share Registrar and/or appointed trustees;
- the Stock Exchange, the SFC and any applicable regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bank managers, solicitors, accountants, licensed securities dealers or registered institutions in securities, or otherwise ask us to communicate with; and
- any other persons or institutions whom the Offeror, the Company, CICC, the Share Registrar and/or appointed trustees considers to be necessary or desirable in connection with any of the above purposes.

#### 4. Retention of personal data

The Offeror, the Company, CICC, the Share Registrar will keep the personal data provided in this Election Form for such period as may be necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and other applicable laws.

#### 5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, the Company, CICC and/or the Share Registrar hold your personal data, to obtain a copy of that data and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, the Company, CICC and/or the Share Registrar have the right to charge a reasonable fee for the processing of any data access requests.

All requests for access to data, correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Data Protection Officer of the Offeror, the Company, CICC and/or the Share Registrar (as the case may be) at the respective addresses provided in the Scheme Document.

**BY SIGNING THIS ELECTION FORM, YOU AGREE TO ALL OF THE ABOVE.**