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IN THE GRAND COURT OF THE CAYMAN ISLANDS  
FINANCIAL SERVICES DIVISION

Cause No. FSD 85 of 2022

**IN THE MATTER OF SECTIONS 15 AND 86 OF THE  
COMPANIES ACT (2022 REVISION)  
AND IN THE MATTER OF THE GRAND COURT RULES 1995  
ORDER 102 AND IN THE MATTER OF SUCHUANG GAS CORPORATION  
LIMITED  
苏创燃气股份有限公司**

**NOTICE OF COURT MEETING**

**NOTICE IS HEREBY GIVEN** that, by an order dated the 20th day of April 2022 (the “**Order**”) made in the above matter, the Grand Court of the Cayman Islands (the “**Grand Court**”) has directed a meeting of the Scheme Shareholders (as defined in the Scheme, as further defined below) (the “**Court Meeting**”) to be convened for the purpose of considering and, if thought fit, approving, with or without modification, a scheme of arrangement (the “**Scheme**”) proposed to be made between the Company and the Scheme Shareholders and that the Court Meeting will be held at 10:00 a.m. (Hong Kong time) on 10 June 2022 at 116 Loujiang South Road, Taicang City, Suzhou, Jiangsu Province, the People’s Republic of China at which all Scheme Shareholders are invited to attend.

A copy of the Scheme and a copy of the explanatory memorandum (the “**Explanatory Memorandum**”) explaining the effect of the Scheme are incorporated in the composite scheme document of which this notice forms part (the “**Scheme Document**”), which has been despatched to the Scheme Shareholders. A copy of the Scheme Document can also be obtained by any person entitled to attend the Court Meeting during usual business hours on any day prior to the day appointed for the said meeting (other than a Saturday, a Sunday or a public holiday in Hong Kong) from the Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong.

Any Scheme Shareholders entitled to attend and vote at the Court Meeting may attend and vote in person at the Court Meeting or he/she/it may appoint another person, whether a member of the Company or not, as his/her/its proxy to attend and vote in his/her/its stead. A Scheme Shareholder who is the holder of two or more Scheme Shares may appoint more than one proxy to represent him/her/it. If more than one proxy is appointed, the number of Scheme Shares in respect of which each such proxy is so appointed must be specified in the relevant form of proxy. A pink form of proxy for use at the Court Meeting is enclosed with the Scheme Document.

In the case of joint holders of a Scheme Share, the vote of the most senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the vote(s) of the other joint holder(s) and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the Scheme Share.

It is requested that the pink form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power or authority, be lodged at the Share Registrar as stated above no later than 48 hours before the time appointed for holding the Court Meeting or any adjournment thereof. Alternatively the pink form of proxy may be handed to the chairman of the Court Meeting at the Court Meeting.

Completion and return of the form of proxy will not preclude a Scheme Shareholder from attending and voting in person at the Court Meeting or any adjournment thereof. In the event that a Scheme Shareholder attends and votes at the Court Meeting or any adjournment thereof after having lodged his/her/its form of proxy, his/her/its form of proxy shall be revoked by operation of law.

For the purpose of determining the entitlements of Scheme Shareholders to attend and vote at the Court Meeting, the register of members of the Company will be closed from 3 June 2022 to 10 June 2022 (both days inclusive), and during such period, no transfer of Shares will be effected. In order to qualify to vote at the Court Meeting, all transfers accompanied by the relevant share certificates must be lodged with the Share Registrar as stated above before 4:30 p.m. (Hong Kong time) on 2 June 2022.

By the same order, the Court has appointed Mr. Li Jianyi, an executive Director or failing him, any other Director at the time of the Court Meeting to act as chairman of the Court Meeting and has directed the chairman of the Court Meeting to report the result thereof to the Grand Court.

The Scheme will be subject to the subsequent sanction of the Court as set out in the Explanatory Memorandum contained in the Scheme Document.

By Order of the Court  
**Suchuang Gas Corporation Limited**  
苏创燃气股份有限公司

Dated the 4th day of May 2022.

*Registered office:*

Windward 3, Regatta Office Park, PO Box 1350  
Grand Cayman KY1-1108, Cayman Islands

*Headquarters and principal place of business in the PRC*

116 Loujiang South Road, Taicang City, Suzhou  
Jiangsu Province, the PRC, 215400

*Principal place of business in Hong Kong*

30th Floor, One Taikoo Place  
979 King's Road  
Hong Kong

*As at the date of this notice, the executive Directors are Ms. Su Yi, Mr. Du Shaozhou, Mr. Li Jianyi, and Ms. Su Wen; the non-executive Directors are Mr. Xu Lei and Mr. Jin Bo; and the independent non-executive Directors are Mr. Zhou Qingzu, Mr. Zhu Tong, and Mr. Feng Yijing.*

*Notes:*

- (i) Unless otherwise defined in this notice or the context otherwise requires, terms defined in the Scheme Document shall have the same meanings when used in this notice.
- (ii) At the Court Meeting, the Scheme will be voted on by way of poll as required under the Listing Rules and the Takeovers Code.
- (iii) As set out in the section headed “**Special Arrangements for the Court Meeting and the General Meeting**” in the Scheme Document, the Company wishes to advise Scheme Shareholders who are unable to attend the Court Meeting in person to exercise their rights to attend and vote at the Court Meeting by appointing any person or the chairman of the Court Meeting as their proxy to vote according to their indicated voting instructions and viewing and listening to a live broadcast of the Court Meeting via Tricor e-Meeting system. Scheme Shareholders will be able to view and listen to the Court Meeting and submit questions online in accordance with the instructions as stated in the letter sent to the scheme shareholders of the Company. Beneficial owners or CCASS non-registered Shareholders whose Shares are held through banks, brokers, custodians or Hong Kong Securities Clearing Company Limited (together the “**Intermediary**”) can also view and listen to the Court Meeting and submit questions online. In this regard, they should consult directly with their Intermediary for the necessary arrangements and the personalized login and access code will be sent to them upon receipt of request through their Intermediary. Scheme Shareholders should note that viewing the live broadcast of the Court Meeting via Tricor e-Meeting system will not be counted towards quorum nor will they be able to cast their votes online.
- (iv) The Company will closely monitor and ascertain the regulations and measures introduced or to be introduced by the Hong Kong government and the PRC government, and if necessary will make further announcement(s) in case of any update regarding the precautionary measures to be implemented at the Court Meeting. Scheme Shareholders should check the latest policies and notices announced by the Hong Kong government, the PRC government, the website of the Company at <http://www.suchuanggas.com/> and the website of the Stock Exchange of Hong Kong Limited at <http://www.hkexnews.hk/> for future updates on the Court Meeting arrangements.