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## **UPDATE ON WINDING UP PETITION**

References are made to the announcements of Vestate Group Holdings Limited (the “**Company**”) dated 15 September 2020, 4 December 2020, 9 December 2020, 8 January 2021, 13 January 2021, 18 January 2021, 19 April 2021, 23 July 2021, 6 September 2021, 8 November 2021, 6 December 2021, 31 January 2022 and 28 February 2022 (the “**Announcements**”) respectively in relation to, among others, the Petition. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in Announcements.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to update that the hearing of the Petition will be scheduled for 14 June 2022 at 9:30AM.

The Company will keep its shareholders and investors informed of any significant development of the Petition and the Scheme and will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2021 and will remain suspended until further notice.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

**By order of the Board**  
**Vestate Group Holdings Limited**  
**ZHU Xiaojun**  
*Chairman*

Hong Kong, 4 May 2022

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Mr. ZHU Xiaojun

Ms. CAI Jiaying

Mr. YIN Wansun

*Independent non-executive Directors:*

Mr. YU Lei

Mr. CHAI Guoqiang

Ms. YANG Yuxuan