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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

VOLUNTARY ANNOUNCEMENT STRATEGIC COOPERATION AGREEMENT WITH SUNNY WORLD INFRASTRUCTURE AND REAL ESTATE INVESTMENT & DEVELOPMENT GROUP CORPORATION

This announcement is made by Haichang Ocean Park Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Company has recently entered into a strategic cooperation agreement (the “**Agreement**”) with Sunny World Infrastructure and Real Estate Investment & Development Group Corporation (“**Sunny World**”), pursuant to which the parties will cooperate with each other in the areas such as project coordination, cultural tourism industry and industry resource cooperation and joint business expansion.

Pursuant to the Agreement, the kick-off collaboration project shall consist of two ocean theme parks to be developed or managed by Sunny World in Vietnam. The Group shall provide Sunny World with one-stop service, including the introduction of cultural and tourism industry resources and format, planning and consultation, organisation and design, as well as its brand and world-famous IP authorisation, animal conservation and operation preparation. Sunny World shall be responsible for the investment promotion, development and construction of relevant cooperative projects. The parties plan to set up a joint venture for the operation and management of the relevant cooperative projects, explore other opportunities for innovative collaboration, and jointly build a theme cultural tourism project with important landmark in Vietnam. In addition, the parties also plan to cooperate in developing cultural tourism industry and industry resources. For the cooperation with the Group’s theme parks, cultural and entertainment complexes, small and medium-sized indoor theme entertainment projects, theme hotels, as well as relevant marine polar theme cultural and tourism and relevant industry resources, priority shall be given to the commercial complexes, office buildings, hotels, high-end apartments and other tourism, vacation, leisure and entertainment projects under operation, construction or planning which are either owned or managed by Sunny World, so as to improve the project formats and increase property value. With respect to the joint business expansion, the parties shall select the acquisition or operation management opportunities of high-quality cultural and tourism assets and properties in various regions of Vietnam, expand the comprehensive cultural and tourism real estate projects, and form more competitive solutions in government public relations, capital, investment and construction, operation management, brand authorization and resource import of cultural and tourism industry, with high standards of planning, design, development, construction and operation management, with the aim of building a comprehensive cultural and tourism real estate project leading in Asia and first-class in Vietnam.

Sunny World is one of the leading corporations in the real estate market of Vietnam, which has been pioneering in investment, development, asset management and investment promotion since 2009 and has been dedicated to promoting not only private local groups' business but also Vietnamese businesses to the world.

The Board believes that the cooperation with Sunny World is of great strategic significance. The first cooperation project between the parties, once implemented, will become the first overseas project of the Group under its tourism & leisure services and solutions business segment. Cooperation with Sunny World will pool the advantageous resources of both parties and enable the Group to establish an international brand and build a life and entertainment platform featuring marine culture on a global scale.

As the projects and matters under the Agreement may or may not proceed, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Haichang Ocean Park Holdings Ltd.
Qu Naijie
Executive Director and Chief Executive Officer

Shanghai, the People's Republic of China, 4 May 2022

As at the date of this announcement, the executive Directors are Mr. Qu Naijie, Mr. Qu Cheng and Mr. Zhang Jianbin; the non-executive Directors are Mr. Wang Xuguang, Mr. Li Hao and Mr. Yuan Bing; and the independent non-executive Directors are Mr. Chen Guohui, Mr. Wang Jun and Ms. Zhang Meng.