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ABLE ENGINEERING HOLDINGS LIMITED

安 保 工 程 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1627)

**COMPLETION OF
DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO
THE ACQUISITION OF THE ENTIRE ISSUED SHARES OF
GAIN CAPITAL CORPORATION LIMITED**

Reference is made to (a) the announcement of Able Engineering Holdings Limited (the “**Company**”) dated 18 February 2022 and the circular of the Company dated 31 March 2022 (the “**Circular**”) in relation to, among others, the acquisition of the Sale Shares and the Sale Loan under the Agreement entered into between Mr. NGAI (as seller) and Tregunter Global (as buyer) on 18 February 2022; and (b) the announcement of the Company dated 29 April 2022 in relation to the poll results of the extraordinary general meeting of the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent under the Agreement have been fulfilled and Completion took place on 5 May 2022 in accordance with the terms and conditions of the Agreement. Upon Completion, Gain Capital has become an indirect wholly-owned subsidiary of the Company and accordingly, the assets, liabilities and financial performance of the Gain Capital Group will be consolidated into the consolidated financial statements of the Company.

By Order of the Board
ABLE ENGINEERING HOLDINGS LIMITED
CHEUNG Ho Yuen
Executive Director and Chief Executive Officer

Hong Kong, 5 May 2022

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. NGAI Chun Hung
Mr. CHEUNG Ho Yuen
Mr. LAU Chi Fai Daniel
Mr. YAU Kwok Fai

Independent Non-executive Directors

Prof. KO Jan Ming
Dr. LEE Man Piu Albert
Dr. LI Yok Sheung
Ms. MAK Suk Hing
Mr. MONG Chan