

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Sheen Tai Holdings Group Company Limited

順泰控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01335)

SECOND SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE PROPOSED AMENDMENTS TO THE MEMORANDUM OF ASSOCIATION AND THE ARTICLES OF ASSOCIATION OF THE COMPANY

References are made to the announcement dated 1 April 2022 (the “**Announcement**”), the announcement dated 26 April 2022 (the “**Supplemental Announcement**”) and the circular of Sheen Tai Holdings Group Company Limited (the “**Company**”) dated 26 April 2022 (the “**Circular**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Circular.

The Company would like to supplement as follow:

The Board proposes that the Memorandum and Articles be amended to include the following new clause, and to incorporate the following new clause into the appendix of the Announcement and Appendix III of the Circular:

Original clause of the Memorandum

Clause 2

The registered office will be situate at the offices of Appleby Trust (Cayman) Ltd., Clifton House, 75 Fort Street, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands or at such other place in the Cayman Islands as the Directors may from time to time decide.

Amended clause of the Memorandum

Clause 2

The registered office will be situate at the offices of ~~Appleby Trust (Cayman) Ltd., Clifton House, 75 Fort Street, P.O. Box 1350, Grand Cayman KY1-1108,~~ **Ocorian Trust (Cayman) Limited, Windward 3, Regatta Office Park, PO Box 1350, Grand Cayman KY1-1108,** Cayman Islands or at such other place in the Cayman Islands as the Directors may from time to time decide.

The Board considers that such additional proposed amendment to the Memorandum and Articles (the “**Second Additional Proposed Amendment**”) is in the interests of the Company and the Shareholders as a whole. The Proposed Amendments stated in the Circular together with the Additional Proposed Amendment and the Second Additional Proposed Amendment are subject to the approval of the Shareholders by way of a special resolution at the AGM, and will take effect when the new Memorandum and Articles, which will incorporate all of the Proposed Amendments, the Additional Proposed Amendment and the Second Additional Proposed Amendment, are adopted at the AGM.

Save as disclosed above, the Board confirms that all information in the Announcement, the Supplemental Announcement, the Circular and the Notice of Annual General Meeting remain unchanged. This announcement is supplemental to and should be read in conjunction with the Announcement, the Supplemental Announcement, the Circular and the Notice of Annual General Meeting, and in that connection, the existing English and Chinese versions of the Announcement, the Supplemental Announcement, the Circular and the Notice of Annual General Meeting in the form as they are now will continue to be valid.

By order of the Board
Sheen Tai Holdings Group Company Limited
Guo Yumin
Chairman

Hong Kong, 12 May 2022

As at the date of this announcement, the executive Directors are Mr. Guo Yumin, Ms. Xia Yu and the independent non-executive Directors are Ms. Fan Qing, Mr. Dai Tin Yau and Mr. Chan Yin Lam.