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If you are in doubt as to any aspect of this supplemental circular, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Shengjing Bank Co., Ltd.***, you should at once hand this supplemental circular and the form of proxy and the reply slip to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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SHENGJING BANK CO., LTD.*
盛京銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 02066)

PROPOSED ELECTION OF DIRECTORS
PROPOSED ELECTION OF SUPERVISOR
APPOINTMENT OF AUDITORS FOR 2022
AND
SUPPLEMENTAL NOTICE OF 2021 ANNUAL GENERAL MEETING

This supplemental circular should be read together with the circular and notice of the AGM of the Bank dated 12 April 2022 and the announcement of the Bank dated 11 May 2022 relating to, among other things, the proposed election of Directors, the proposed election of shareholder representative Supervisor and the proposed change of auditors of the Bank for 2022.

A letter from the Board is set out on pages 1 to 10 of this supplemental circular.

A supplemental notice convening the AGM to be held at Room 604, 6/F, No. 109 Beizhan Road, Shenhe District, Shenyang, Liaoning Province, the PRC at 10 a.m. on Friday, 27 May 2022, is set out on pages I-1 to I-3 of this supplemental circular.

Whether or not you are able to attend and/or vote at the AGM in person, you are requested to complete and return the Revised Proxy Form in accordance with the instructions printed thereon as soon as possible but in any event not less than 24 hours before the time appointed for convening the AGM or any adjournment thereof (as the case may be) to the H Share Registrar. Completion and return of the Revised Proxy Form will not preclude you from attending and voting in person at the AGM or any adjournment thereof should you so wish.

13 May 2022

* *Shengjing Bank Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*

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DEFINITIONS

In this supplemental circular, unless the context otherwise requires, the following expressions shall have the following meanings:

“AGM”	the 2021 annual general meeting or any adjourned meeting of the Bank to be held at Room 604, 6/F, No. 109 Beizhan Road, Shenhe District, Shenyang, Liaoning Province, the PRC at 10 a.m. on Friday, 27 May 2022
“AGM Notice”	a notice convening the AGM dated 12 April 2022
“Articles of Association”	the articles of association of the Bank, as amended and supplemented from time to time
“Bank”	Shengjing Bank Co., Ltd. (盛京銀行股份有限公司), a joint stock company incorporated in the PRC with limited liability, whose H Shares are listed on the Main Board of the Hong Kong Stock Exchange
“Board”	the board of Directors
“Board of Supervisors”	the board of Supervisors
“CSRC”	the China Securities Regulatory Commission
“Director(s)”	the director(s) of the Bank
“Domestic Shares”	ordinary share(s) in the share capital of the Bank with nominal value of RMB1.00 each, which are subscribed for or credited as paid up in Renminbi
“H Share Registrar”	Computershare Hong Kong Investor Services Limited
“H Shares”	overseas-listed foreign shares in the share capital of the Bank with nominal value of RMB1.00 each, which are subscribed for or traded in Hong Kong dollars and listed on the Main Board of the Hong Kong Stock Exchange
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong dollars”	Hong Kong dollars, the lawful currency of Hong Kong

DEFINITIONS

“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Liaoning Bureau of the CBIRC”	Liaoning Regulatory Bureau of the China Banking and Insurance Regulatory Commission
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended and supplemented from time to time
“Macau”	the Macau Special Administrative Region of the PRC
“PRC” or “China”	the People’s Republic of China, and for the purpose of this supplemental circular only, excluding Hong Kong, Macau and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Shareholder(s)”	the shareholder(s) of the Bank
“Shares”	the Domestic Shares and the H Shares
“Supervisor(s)”	the supervisor(s) of the Bank
“Supplemental AGM Notice”	a supplemental notice convening the AGM dated 13 May 2022
“%”	per cent.

LETTER FROM THE BOARD



SHENGJING BANK CO., LTD.*
盛京銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 02066)

Executive Directors:

QIU Huofa
SHEN Guoyong
SHI Yang
LI Ying

Registered office:

No. 109 Beizhan Road Shenhe District
Shenyang
Liaoning Province
the PRC

Non-executive Directors:

SU Qingxiang
LIANG Zhifang

Principal place of business in Hong Kong:

Unit 4105, 41/F
Office Tower, Convention Plaza
No. 1 Harbour Road
Wanchai Hong Kong

Independent non-executive Directors:

NI Guoju
KEUNG Chak
TAI Kwok Leung, Alexander
XING Tiancai
LI Jinyi

To the Shareholders

Dear Sir or Madam,

PROPOSED ELECTION OF DIRECTORS
PROPOSED ELECTION OF SUPERVISOR
APPOINTMENT OF AUDITORS FOR 2022
AND
SUPPLEMENTAL NOTICE OF 2021 ANNUAL GENERAL MEETING

I. INTRODUCTION

Reference is made to the circular and AGM Notice of the Bank dated 12 April 2022, in relation to the resolutions to be proposed at the AGM for consideration and approval and the announcement of the Bank dated 11 May 2022 relating to, among other things, the proposed election of Directors, the proposed election of shareholder representative Supervisor and the proposed change of auditors of the Bank for 2022.

LETTER FROM THE BOARD

The purpose of this supplemental circular is to provide you with all reasonably necessary information in relation to, amongst others, the proposed election of Directors, the proposed election of Supervisor, and the proposed appointment of auditors of the Bank for 2022, and to set out the Supplemental AGM Notice.

II. FURTHER MATTERS TO BE RESOLVED AT THE AGM

1. Proposed Election of Directors

Reference is made to the announcement of the Bank dated 11 May 2022 in relation to, among other things, the proposed election of Directors.

The Board proposed the nomination for election of the Directors as follows:

- (1) Ms. LIU Xu an executive Director;
- (2) Mr. WANG Jun as a non-executive Director;
- (3) Mr. JIANG Aiguo as a for non-executive Director;
- (4) Mr. WANG Mo as an independent non-executive Director; and
- (5) Ms. LV Dan as an independent non-executive Director.

(collectively referred to as the “**Candidates for Directors**”)

LETTER FROM THE BOARD

The biographical details of each of the Candidates for Directors are set out below:

Executive Director

(1) *Ms. LIU Xu*

Ms. LIU Xu (柳旭), aged 54, has over 30 years of professional experience in the financial field. Prior to joining the Bank, Ms. LIU served as a member of the Party committee and the deputy dean of the Northeast Research Institute of China Construction Bank University (formerly known as the Northeast College of China Construction Bank University) from September 2021 to April 2022. From September 2016 to September 2021, Ms. LIU served as a member of the Party committee and vice president of Liaoning Branch of China Construction Bank. From July 1990 to September 2016, Ms. LIU held various positions in Liaoning Branch of China Construction Bank, mainly including member of the Party committee, assistant to the president, general manager of corporate business department and director of corporate annuity center, and vice president (in charge), deputy general manager of asset preservation department and deputy general manager of international business department of Nanhu Development Zone Sub-branch.

Ms. LIU obtained a bachelor's degree in economics from Liaoning University, and has the qualification of senior economist.

Non-Executive Directors

(2) *Mr. WANG Jun*

Mr. WANG Jun (王军), aged 57, has been serving as the secretary of the Party committee, chairman and general manager of Shenyang Hengxin State-owned Asset Management Group Co., Ltd. since April 2022. From August 2020 to April 2022, he served as the general manager of Shenyang Hengxin State-owned Asset Management Group Co., Ltd.. From December 2006 to August 2020, Mr. WANG served as the deputy general manager of Shenyang Hengxin State-owned Asset Management Group Co., Ltd.. From August 2003 to December 2006, Mr. WANG served as the general manager of Shenyang Hengxin Asset Trusteeship Co., Ltd.. From March 2002 to August 2003, Mr. WANG successively served as the head and manager of the revenue department of Shenyang Hengxin State-owned Asset Management Group Co., Ltd.. Mr. WANG also worked in the investment department of Shenyang Asset Management Co., Ltd., the Shanghai securities headquarters of Northeast Securities, the Shenyang securities department and the Shanghai securities department of Liaoning Trust And Investment Corporation.

LETTER FROM THE BOARD

Mr. WANG obtained a bachelor's degree in engineering from Shenyang University of Technology in July 1986 and a master's degree in engineering from Northeastern University in March 1995. Mr. WANG has the qualification of senior engineer.

(3) *Mr. JIANG Aiguo*

Mr. JIANG Aiguo (江愛國), aged 49, has been serving as the general manager of Northeast Pharmaceutical Group Co., Ltd. and the secretary to the board and head of the general department of Shenyang Industrial Investment Development Group Co., Ltd. since April 2022. From December 2016 to April 2022, Mr. JIANG served as the head of the general department of Shenyang Industrial Investment Development Group Co., Ltd., and concurrently has been serving as the secretary to the board of Shenyang Industrial Investment Development Group Co., Ltd. since May 2021. From September 2013 to December 2016, Mr. JIANG served as the deputy head of the general department of Shenyang Industrial Investment Development Group Co., Ltd.. From January 2009 to September 2013, Mr. JIANG served as the deputy director of the general office of Shenyang Hengxin State-owned Asset Management Group Co., Ltd.. From September 2004 to January 2009, Mr. JIANG was a staff member of Shenyang Hengxin State-owned Asset Management Group Co., Ltd.. Mr. JIANG also worked in Xinyi City Local Taxation Bureau of Jiangsu Province and Pizhou City Local Taxation Bureau of Jiangsu Province. Mr. JIANG is currently a director of Shenyang Pension Industry Group Co., Ltd. (瀋陽養老產業集團有限公司) and Shenyang Port Group Co., Ltd. (瀋陽港集團有限公司). He was a director of Northeast Pharmaceutical Group Co., Ltd. (SZSE Stock Code: 000597) from December 2019 to November 2021.

Mr. JIANG obtained a bachelor's degree in science from Lanzhou University in July 1995.

Independent Non-Executive Directors

(4) *Mr. WANG Mo*

Mr. WANG Mo (王沫), aged 57, has been serving as the chief partner and chairman of the board of directors of Liaoning Bright Certified Public Accountants Co., Ltd. since February 1996. From August 1988 to February 1996, Mr. WANG worked at Shenyang Accounting Firm (瀋陽會計師事務所). Mr. WANG is currently an independent director of Shenyang Blower Works Group Corporation, an independent director of Shenyang Industrial Investment Development Group Co., Ltd. and an independent director of Shenyang Zhongcheng State-owned Assets Management Group Co., Ltd. (瀋陽中城國有資產經營集團有限公司).

LETTER FROM THE BOARD

Mr. WANG graduated from the Department of Infrastructure of Dongbei University of Finance and Economics in July 1988, majoring in finance and credit, and obtained a master's degree in economics from Dongbei University of Finance and Economics in June 2001. Mr. WANG obtained the professional qualification as a certified public accountant in the PRC.

(5) *Ms. LV Dan*

Ms. LV Dan (吕丹), aged 43, has been serving as the deputy dean of School of Public Administration of Dongbei University of Finance and Economics since December 2012. From April 2004 to December 2012, Ms. LV served as a lecturer at the School of Public Administration of Dongbei University of Finance and Economics. From January 2008 to April 2011, she was engaged in post-doctoral research at the post-doctoral station of political science of Nanjing University.

Ms. LV obtained a bachelor's degree in economics from Dongbei University of Finance and Economics in July 2001, and a master's degree and a doctoral degree in economics from Dongbei University of Finance and Economics in April 2004 and December 2007, respectively. Ms. LV was appointed as a professor in July 2021.

When determining the nomination of independent non-executive Directors, the Bank considered the diversity of Board members in several aspects, including but not limited to gender, age, cultural and educational background, professional experience, skills and knowledge. The determination of Board members is based on the value of the candidates and the contribution that the candidates can make to the Board. The benefits from the diversity of the Board are also taken into full consideration according to their objective conditions. The selection of Board members is conducted in accordance with laws, regulations and relevant requirements of regulatory authorities. The Bank considers that the aforesaid candidates of independent non-executive Directors are all independent in accordance with the independence guidelines set out in Rule 3.13 of the Listing Rules.

LETTER FROM THE BOARD

The remuneration of the aforementioned Candidates for Directors will be determined in accordance with the Allowance System for Directors and Supervisors of the Bank. (i) The basic remuneration of executive Directors is determined based on their management positions in the Bank, performance remuneration is determined based on the Bank's operating performance and personal assessment, and other benefits include statutory pension, medical and housing provident fund, enterprise annuity, etc.. (ii) No remuneration is received by non-executive Directors from the Bank while their meeting subsidies are paid by the Bank based on the number of on-site Board meetings they attended with a subsidy standard of RMB5,000 per meeting. (iii) The allowance for independent non-executive Directors is RMB18,000 per month. At the same time, independent non-executive Directors may receive reward remuneration based on their duty performance (mainly including their working hours, meeting attendance, advice and suggestions and participation in corporate governance and others) each year, and the remuneration shall be no more than RMB80,000 per year. The Bank will disclose the specific performance of the annual remuneration of the Directors in its annual report each year.

As at the date of this circular, save as disclosed above, the aforementioned Candidates for Directors (i) did not hold any directorship in any other listed companies in the past three years; (ii) have no relationship with any other director, supervisor, senior management, substantial shareholder or controlling shareholder of the Bank; (iii) did not hold any other post in the Bank or its subsidiaries; (iv) did not have other significant duties or professional experience; and (v) do not have any interests in shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong.

Save as disclosed above, there is no other information required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules in relation to the appointment of each Candidate for Director, and the Bank is not aware of any other matters that need to be brought to attention of the Shareholders.

The election of the aforementioned Candidates for Directors is subject to the approval by the Shareholders by way of an ordinary resolutions at the AGM and the approval of their eligibility by the CBIRC Liaoning Bureau. The term of office for each Candidate for Director will commence upon the approval of his/her eligibility by the CBIRC Liaoning Bureau and until the end of the term of the current session of the Board.

LETTER FROM THE BOARD

2. Proposed Election of Supervisor

Reference is made to the announcement of the Bank dated 11 May 2022 in relation to, among other things, the proposed election of Ms. Yang Xiu as a shareholder representative Supervisor.

An ordinary resolution will be proposed at the AGM to consider and approve the appointment of Ms. YANG Xiu as the shareholder representative Supervisor. The biographical details of Ms. YANG are set out below:

Ms. YANG Xiu (楊秀), aged 51, has been serving as the chairman of the Board of and Party branch secretary of Shenyang Science and Technology Venture Capital Co. Ltd. (瀋陽科技風險投資有限公司) since November 2020, and the chairman of the board of directors of Shenyang Shengjing Financing Guarantee Co., Ltd. (瀋陽盛京融資擔保有限公司) since February 2020. From May 2000 to November 2020, Ms. YANG served as the head and deputy director of the investment department of Shenyang Technology Risk Development Business Center (瀋陽科技風險開發事業中心) and the deputy director of Shenyang Torch High Technology Industry Development Center (瀋陽市火炬高新技術產業開發中心), and has been the chief operating officer of Shenyang Science and Technology Venture Capital Co. Ltd. (瀋陽科技風險投資有限公司) since September 2018. From July 1994 to May 2000, Ms. YANG served as the head of the guarantee fund department of Shenyang Private Science and Technology Institution Coordination Service Center (瀋陽民營科技機構協調服務中心).

Ms. YANG obtained a bachelor's degree in engineering from Dalian University of Technology in July 1994 and a master degree in national economics from Dongbei University of Finance and Economics in July 2004. Ms. YANG has professional qualifications of senior engineer and intermediate management accountant.

As at the date of this circular, save as disclosed above, Ms. YANG (i) did not hold any directorship in any other listed companies in the past three years; (ii) has no relationship with any other director, supervisor, senior management, substantial shareholder or controlling shareholder of the Bank; (iii) did not hold any other position in the Bank or its subsidiaries; (iv) did not have other significant duties or professional experience; and (v) does not have any interests in shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong.

LETTER FROM THE BOARD

Save as disclosed above, there is no other information required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules in relation to the appointment of Ms. YANG as the shareholder representative Supervisor, and the Bank is not aware of any other matters that need to be brought to attention of the Shareholders.

The election of the aforementioned candidate for the shareholder representative supervisor is subject to the approval by the Shareholders by way of an ordinary resolution at the AGM. The term of office for Ms. YANG shall commence from the date of approval at the AGM until the end of the term of the current session of the Board of Supervisors. No remuneration will be received by Ms. YANG from the Bank for serving as the shareholder representative Supervisor. The Bank shall pay meeting allowance to Ms. YANG based on the number of on-site meetings of the Board of Supervisors she attends, and the standard amount of allowance is RMB5,000 per meeting.

3. Proposed Appointment of Auditors

Reference is made to the announcement of the Bank dated 11 May 2022 in relation to, among other things, the proposed appointment of auditors.

According to the requirements under the Measures for State-owned Financial Enterprises to Select and Appoint Accounting Firms (Cai Jin [2020] No. 6) (《國有金融企業選聘會計師事務所管理辦法》(財金[2020]6號)) issued by Ministry of Finance of PRC the term of appointment of an accounting firm by a financial enterprise shall not exceed eight consecutive years. As of 2021, the Bank has appointed KPMG and KPMG Huazhen LLP (collectively, “KPMG”) as the auditors of the Bank for eight consecutive years, and therefore they need to retire. In this regard, the Bank has communicated with KPMG in advance, and KPMG has no objection to this. The Bank and KPMG confirm that there are no disagreements or unsolved matters between them, and there are no matters in relation to the retirement of KPMG that need to be brought to the attention of the Shareholders. The Bank would like to take this opportunity to express its sincere gratitude to KPMG for its quality services provided to the Bank in the previous years!

LETTER FROM THE BOARD

The Board, with the recommendation of the Audit Committee, has approved the proposed appointment of Crowe Horwath (HK) CPA Limited as the international and domestic auditors of the Bank for 2022 subject to the approval at the AGM.

III. AGM

The Supplemental AGM Notice is set out on pages I-1 to I-3 of this supplemental circular.

Please refer to the AGM Notice dated 12 April 2022 for details of other resolutions to be proposed at the AGM, closure of register of members, eligibility for attending the AGM, registration procedures for attending the AGM and other relevant matters.

A revised form of proxy (the “**Revised Proxy Form**”) for use at the AGM is enclosed with this supplemental circular. Whether or not you are able to attend the AGM in person, you are requested to complete and return the Revised Proxy Form in accordance with the instructions printed thereon. For holders of the H Shares, the Revised Proxy Form should be returned to the H Share Registrar as soon as possible and in any event not less than 24 hours before the time appointed for the holding of the AGM or any adjournment thereof. Completion and return of the Revised Proxy Form will not preclude you from attending and voting in person at the AGM or any adjourned meeting should you so wish.

Important Notice: The Revised Proxy Form supersedes the form of proxy (the “Original Proxy Form”) which was enclosed with the circular and the AGM Notice dated 12 April 2022 in relation to the AGM and which has been despatched to the Shareholders. Shareholders who have duly completed and returned the Original Proxy Form shall note that the Original Proxy Form is no longer applicable to the AGM.

LETTER FROM THE BOARD

IV. RECOMMENDATIONS

The Board (including the independent non-executive Directors) considers that the resolutions set out in the Supplemental AGM Notice are in the interests of the Bank and the Shareholders as a whole and accordingly recommend that the Shareholders vote in favour of all the resolutions set out in the Supplemental AGM Notice.

By order of the Board
Shengjing Bank Co., Ltd.
ZHOU Zhi
Joint Company Secretary

Shenyang, Liaoning Province, China

13 May 2022

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SUPPLEMENTAL NOTICE OF 2021 ANNUAL GENERAL MEETING



SHENGJING BANK CO., LTD.*

盛京銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02066)

SUPPLEMENTAL NOTICE OF 2021 ANNUAL GENERAL MEETING

Reference is made to the (i) annual general meeting (the “**Meeting**”) circular of Shengjing Bank Co., Ltd. (the “**Bank**”) dated 12 April 2022 (the “**Original Circular**”); and (ii) notice of the Meeting dated 12 April 2022 (the “**Original Notice**”). Unless otherwise indicated, capitalised terms used herein shall have the same meaning as those defined in the supplemental circular of the Bank dated 13 May 2022 in relation to the proposed election of directors of the Bank, the proposed election of a supervisor of the Bank and the proposed appointment of auditors.

Apart from the amendments stated below, all the information contained in the Original Notice remains valid and effective.

Due to the matters set out in the supplemental circular of the Bank dated 13 May 2022, this **SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT** the ordinary resolution No. 5 in respect of the appointment of auditors for 2022 set out in the Original Notice is no longer applicable and will not be put forward for consideration and approval by the shareholders of the Bank and the Meeting will be held as originally scheduled at Room 604, 6/F, No. 109 Beizhan Road, Shenhe District, Shenyang, Liaoning Province, the PRC at 10 a.m. on Friday, 27 May 2022 to consider and, if thought fit, to pass the following new resolutions as ordinary resolutions, in addition to the resolutions other than the ordinary resolution No. 5 set out in the Original Notice, and the special resolution No. 6 in the Original Notice be re-numbered as No. 12.

ORDINARY RESOLUTIONS

5. The proposed election of Ms. Liu Xu as an executive director of the Bank;
6. The proposed election of Mr. Wang Jun as a non-executive director of the Bank;
7. The proposed election of Mr. Jiang Aiguo as a non-executive director of the Bank;
8. The proposed election of Mr. Wang Mo as an independent non-executive director of the Bank;
9. The proposed election of Ms. Lv Dan as an independent non-executive director of the Bank;

SUPPLEMENTAL NOTICE OF 2021 ANNUAL GENERAL MEETING

10. The proposed election of Ms. Yang Xiu as a shareholder representative supervisor of the Bank;
11. The proposed appointment of auditors of the Bank for 2022;

By order of the Board
Shengjing Bank Co., Ltd.
ZHOU Zhi
Joint Company Secretary

Shenyang, Liaoning Province, China
13 May 2022

Notes:

1. For more information relating to the abovementioned additional resolutions, please refer to the supplemental circular of the Bank dated 13 May 2022 in relation to the proposed election of directors, the proposed election of supervisor and the proposed appointment of auditors of the Bank for 2022.
2. **IMPORTANT NOTICE: Since the form of proxy despatched together with the Original Notice (the “Original Proxy Form”) does not contain the additional proposed resolutions as set out in this supplemental notice of AGM, a revised form of proxy (the “Revised Proxy Form”) has been prepared. The Revised Proxy Form shall supersede the Original Proxy Form. Shareholders who have already lodged the Original Proxy Form in accordance with the instructions printed thereon should note that the Original Proxy Form shall be invalid for use at the AGM.**

Shareholders are requested to lodge the Revised Proxy Form if they wish to appoint proxies to attend the Meeting on his/her behalf in accordance with the instructions printed thereon and in the manner set out in note 6 below.

3. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), all votes of resolutions at the Meeting will be taken by poll except where the chairperson, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. An announcement on the poll results will be published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Bank (www.shengjingbank.com.cn) in accordance with the Listing Rule.
4. **CLOSURE OF REGISTER OF MEMBERS AND ELIGIBILITY FOR ATTENDING AND VOTING AT THE MEETING**

As stated in the Original Circular, holders of H Shares of the Bank are advised that the register of members of the Bank will be closed from Wednesday, 27 April 2022 to Friday, 27 May 2022 (both days inclusive), during which time no transfer of H Shares of the Bank will be effected or registered.

In order to qualify for attending and voting at the Meeting, instruments of transfer accompanied by share certificates and other appropriate documents must be lodged with the Bank’s H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, by 4:30 p.m. on Tuesday, 26 April 2022.

Shareholders of the Bank whose names appear on the register of members of the Bank at the close of business on Tuesday, 26 April 2022 are entitled to attend and vote at the Meeting.

SUPPLEMENTAL NOTICE OF 2021 ANNUAL GENERAL MEETING

5. REPLY SLIP

As stated in the Original Circular, holders of H Shares who intend to attend and vote at the Meeting must complete and lodge the reply slip accompanying the Original Circular and return it to the Bank's H Share Registrar on or before Thursday, 5 May 2022. The reply slip may be delivered by hand, by post or by fax to the Bank's H Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the reply slip do not affect the right of a Shareholder to attend and vote at the Meeting.

6. PROXY

Each Shareholder who has the right to attend and vote at the Meeting is entitled to appoint one or more proxies, whether or not they are members of the Bank, to attend and vote on his/her behalf at the Meeting.

A proxy must be appointed by an instrument in writing. Such instrument must be signed by the appointer or his attorney duly authorised in writing. If the appointer is a legal person, then the instrument must be signed under a legal person's seal or signed by its director or an attorney duly authorised in writing. The instrument appointing the proxy must be deposited at the Bank's H Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for holders of H Shares not less than 24 hours before the time specified for the holding of the Meeting or any adjournment thereof (as the case may be).

If the instrument appointing the proxy is signed by a person authorised by the appointer, the power of attorney or other documents of authority under which the instrument is signed must be notarised. The notarised power of attorney or other document of authority must be deposited together and at the same time with the instrument appointing the proxy at the Bank's H Share Registrar.

7. OTHER BUSINESSES

- (i) The Meeting is expected to last for no more than half a working day. Shareholders and their proxies attending the meeting are responsible for their own traveling and accommodation expenses.
- (ii) The address of Computershare Hong Kong Investor Services Limited is:
17M Floor
Hopewell Centre
183 Queen's Road East Wanchai
Hong Kong
Tel No.: (852) 2862 8628
Fax No.: (852) 2865 0990

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